*Transfer Agent:*

*Contact Name:*

*Phone Number:*       *Email:*

**CUSIP(S):**

**Security Name:**

**Rights/Warrants Distribution Rate:**

**Record Date:** Click here to enter a date. **Mailing Date:** Click here to enter a date.

**The Rights/Warrants are: [ ]  Transferable [ ]  Non-Transferable**

**Are the Rights/Warrants tradable? [ ]  YES [ ]  NO**

**If yes; what exchange will the rights be traded on?**

**Rights/ Warrants CUSIP (if applicable):**

**Rights/Warrants expiration Date:** Click here to enter a date.

**Will the subscription offer/exercise be processed at DTC? [ ]  YES [ ]  NO [ ] N/A**

**Has DTC been provided a final prospectus? [ ]  YES [ ]  NO [ ] N/A**

**How will fractions be handled:**

**Which level will CIL or Round up be offered?**

**Number of shares held in the name of Cede & Co on the close of business on the record date:**

**Anticipated DTC entitlement:**

**Are there any open transfers: [ ]  YES [ ]  NO**

**Will the Rights/Warrants be made FAST eligible: [ ]  YES [ ]  NO**

**Will the entitlement from the subscription exercise be FAST eligible? [ ]  YES [ ]  NO**

**Is there another CUSIP in the family of CUSIPs distributing the same rights? [ ]  YES [ ]  NO**

**Will the transfer agent also be the subscription agent? [ ]  YES [ ]  NO**

**Is the transfer agent ASOP eligible? YES NO**

**Are holders able to round up their rights to meet the minimum or multiple denomination requirements for the subscription? [ ]  YES [ ]  NO [ ]  N/A If yes; which level?**

**Are there any outstanding Units, Warrants or Convertible securities impacted by the offering? [ ]  YES [ ]  NO**

**Are there any Blue Sky Laws? [ ]  YES [ ]  NO Are there any domicile restrictions? [ ]  YES [ ]  NO**

**Taxes – Is this distribution subject to the following:**

**United States withholding tax?**  **Canadian Non-Resident withholding tax?**

**Additional Comments:**

**PAGE 2 MUST BE COMPLETED IF THE DISTRIBUTED SECURITY REQUIRES ELIGIBILITY AT DTC**

**SECTION TO BE COMPLETED IF THE DISTRIBUTED SECURITY REQUIRES ELIGIBILITY AT DTC**

***Issuer counsel contact information:***

**Firm:**

**Name:**

**Phone Number:**

**Email:**

**Transfer Agent’s DTC TA Number:**

**Is the new issue Book Entry or certificated?**

**Is there a transfer fee per new certificate issued?** YES[ ]  NO [ ]  N/A [ ]

**If so, please specify the amount? $**

**Does the issue pay dividends?** YES[ ]  NO [ ]

**Is the issue going to be DRS?** YES[ ]  NO [ ]

**Are there restrictions on the new shares?** YES [ ]  NO [ ]

**What is the offering price per unit/share?**

**Is the new security considered an equity interest in a partnership for US federal income tax purposes?** YES [ ]  NO [ ]

**State of Incorporation:**

**Please provide the exchange the new security will be traded:**

***Please provide a front and back copy of the specimen certificate, unless the issue is NASDAQ or NYSE listed.***

**Does this issue pertain to a sub issue type which qualifies under the 871(m) tax code?** YES[ ]  NO [ ]

**If yes to the above question please provide a completed attestation form which can be found on the company’s external web page. This document must be signed by the issuer of the securities:** [**http://www.dtcc.com/~/media/Files/Downloads/Settlement-Asset-Services/Underwriting/Attestation-Form.pdf**](http://www.dtcc.com/~/media/Files/Downloads/Settlement-Asset-Services/Underwriting/Attestation-Form.pdf)

**Additional Comments:**