

DTCC

ACHIEVE MORE WITH YOUR XCHANGE

DTCC's MF Info Xchange gives you the tools to accomplish more throughout your communication process.



API CAPABILITIES

Automate your event communication process, customize data extraction, and achieve straight-through processing directly to and from your internal system(s).



DESIGNATE EMAIL RECIPIENTS BY EVENT TYPE

Ability for notification receivers to designate email recipients by Event Type.



INTUITIVE AUDIT TRAIL

View and search notification history with intuitive audit trail functionality.



COMMUNICATE EFFECTIVELY

Pre-defined & standardized data elements reduce interpretation by eliminating lengthy, complex notifications while delivering consistent information.



EASILY LINK TO DOCUMENTS

Integrate other reference materials by providing a link in the Comments field.



NEVER MISS ANOTHER EVENT

The event calendar allows you to view, track and search for all events – past, present and future.



SEAMLESS INTEGRATION WITH MF PROFILE SECURITY

Minimizes the risks associated with manual data entry by utilizing a single data source.



CONNECT TO ALL IN ONE CLICK

Connect to all of your distribution partners via one message.

Notification recipient **DOES NOT** need to subscribe to MF Info Xchange.

For more information, contact your **Relationship Manager, Account Manager or Wealth Management Services** at **212-855-8877**.