**Consent to Actions without a Meeting (Notes)-Participant Instruction Letter to DTC**

***The Participant Instruction Letter to DTC must substantially conform to template below. Please do not include this legend, any yellow highlighting, any insertion instructions, or any instructional brackets that appear in this template, in the final letter.***

**PARTICIPANT LETTERHEAD**

**Insert current date**

The Depository Trust Company

570 Washington Blvd. – 4th Floor

Jersey City, New Jersey 07310

Attn: Reorg/Proxy Department

**Re: Consent to Actions Without a Meeting**

**Insert Name/Description of the Security,** CUSIP No. **Insert CUSIP #** (the “**Notes**”)

**Insert DTC Participant Firm Name** (the “**Participant**”)

**Participant Account #**(“**Participant’s Account**”)

**Insert Beneficial Holder Name** (“**Beneficial Owner**”)

**Insert Principal Amount that is the Subject of the Request** (the “**Subject Notes**”)

To whom it may concern,

Participant hereby instructs The Depository Trust Company (“DTC”) to cause its nominee Cede & Co., as a holder of record of the Subject Notes, to sign the attached consent to action without a meeting (“**Cede Letter**”) on behalf of our customer Beneficial Owner, on whose behalf we held the Subject Notes in our Participant’s Account on **Insert relevant date** (the “**Subject Date**”). The purpose of the Cede Letter is as set forth therein.

Participant hereby informs DTC that [***If the Participant is inserting into the Cede Letter additional information about the terms or provisions of the Notes or the action being taken, the adoption of the proposal, etc., insert here. If not, delete this sentence/paragraph from the Instruction Letter.]***

In addition to acknowledging that this request is subject to the indemnifications provided for in the DTC Rules, including, but not limited to, DTC Rules 6 and 20, Participant (i) certifies that the information and facts set forth in the attached Cede Letter are true and correct, including, but not limited to, the Subject Notes credited to our DTC Participant account that were beneficially owned by the Beneficial Owner on the Subject Date; and (ii) represents and warrants that there have been no prior requests to DTC and Cede & Co. for the execution of a Cede Letter similar to the attached Cede Letter with respect to the Subject Notes referred to therein.

Participant acknowledges and agrees that DTC and Cede & Co. have no responsibility for the sufficiency (legal or otherwise) of the attached Cede Letter for any particular purpose (with or without any suggested changes by DTC or otherwise), and that Participant is solely responsible for the language and content therein.

The undersigned represents and warrants that it is duly authorized to execute this instruction letter and indemnification on behalf of the Participant.

Sincerely,

[Participant Name]

By \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**Name:** [I**nsert signer’s name]**

**Title: [insert signer’s title]**

**[Affix Medallion Stamp Above]**

**[Print Signer’s name of the medallion under the stamp]**

**[Note: The signer of the medallion must be a different**

**individual than the signer of the letter.]**

**Sample Consent to Action Without a Meeting (Notes)**

***ATTENTION: DTC and Cede & Co. do not take a position as to the sufficiency of this sample letter, legal or otherwise, for any particular purpose. The Participant and/or the Beneficial Owner should consult with their own counsel regarding the form and content of the Cede Letter. Please do not include this legend, any yellow highlighting, any insertion instructions, or any instructional brackets that appear in this sample letter, in the final letter.***

CEDE & CO.

c/o The Depository Trust Company

570 Washington Blvd.

Jersey City, New Jersey 07310

**[Addressee]**

**Re: Consent to Action Without a Meeting**

**Insert Name/Description of the Security,** CUSIP No. **Insert CUSIP #** (the “**Notes**”)

**Insert DTC Participant Firm Name (**the **“Participant”)**

**Participant DTC Account #**(“**Participant’s Account**”)

**Insert Beneficial Holder Name** (“**Beneficial Owner**”)

**Insert the Applicable Principal Amount** Principal Amount of the Notes (the “**Subject Notes**”)

To whom it may concern:

On **Insert the relevant date** (“**Subject Date**”), Cede & Co., as nominee of The Depository Trust Company (“DTC”), was a holder of record of the Notes.

DTC is informed by the Participant that the Subject Notes credited to the Participant’s Account on the Subject Date were beneficially owned by Beneficial Owner, a customer of the Participant.

At the request of the Participant, on behalf of the Beneficial Owner, Cede & Co., as the holder of record of the Subject Notes on the Subject Date, hereby consents, solely with respect to the Subject Notes beneficially owned by the Beneficial Owner on the Subject Date, to each of the following actions, without a meeting, without prior notice and without a vote:

**[Insert Actions]**

DTC is informed by the Participant that ***If the Participant is inserting additional information about the terms or provisions of the Notes or the action being taken, adoption of the proposal, insert here****.* ***If not, delete this sentence/paragraph from the Cede Letter.***

While Cede & Co. is furnishing this consent as the holder of record of the Subject Notes on the Subject Date, it does so solely at the request of the Participant and only as a nominal party for the Beneficial Owner, which DTC is informed by the Participant was the beneficial owner of the Subject Notes on the Subject Date. Cede & Co. has no interest in this matter other than to take those steps which are necessary to ensure that the Beneficial Owner is not denied its rights and remedies as the beneficial owner of the Subject Notes on the Subject Date. Cede & Co. assumes no further responsibility in this matter.

Sincerely,

CEDE & CO.

By:

Name:

Title: Partner

Date: