



IMPORTANT NOTICE

DTCC Deriv/SERV LLC

TIW#:	TIW#795
Date:	September 1, 2023
To:	Distribution
From:	Product Management
Subject:	Vue Entertainment International Limited

Please be advised that, following the Important Notice TIW#785 on May 3, 2023, describing the restructuring event processing for **Vue Entertainment International Limited**, the EMEA Credit Derivatives Determinations Committee (the “Determinations Committee”) announced the timeline for the event settlement (<https://www.cdsdeterminationscommittees.org/cds/vue-international-bidco-plc/>).

Capitalized terms used in this Important Notice but not defined shall have the meanings set the DTCC Deriv/SERV Operating Procedures (the “Operating Procedures”).

The following details of the credit event pertain only to transactions confirmed under the ISDA 2014 Credit Derivatives Definitions:

- The Trade Information Warehouse (the “TIW”) will support electronic delivery of Credit Event Notices through the “Restructuring Credit Event Notice Facility” beginning September 5, 2023.
- The exercise cut-off time for sellers submitting triggers is September 6, 2023, at 4:00 pm London time.
- The exercise cut-off time for buyers submitting triggers is September 11, 2023, at 4:00 pm London time.
- The Determinations Committee statement on April 28, 2023, announcing the maturity buckets will apply. (<https://www.cdsdeterminationscommittees.org/documents/2023/04/emea-dc-vue-international-bidco-plc-meeting-statement-28-april-2023.pdf/>).
- Following the exercise cut-off time on September 11, 2023, the TIW will automatically spin-off any Partial Trigger Resulting Transaction with a status of “certain” into untriggered and triggered amounts by maturity bucket.
- Determinations Committee has resolved that no auction will be held in respect of transactions other than those in “bucket 1”. For transactions in other maturity buckets, buyers may exercise the movement option commencing on September 12, 2023 until the cut-off date of September 13, 2023, at 4:00 pm London time.
- September 14, 2023, is the date for the deemed auction in respect of “bucket 1” transactions with an auction final price of 100 percent.
- The settlement date is September 18, 2023.

Access to the “Restructuring Dashboard” on the DTCC portal requires additional application access. If your firm does not currently have access to the “Restructuring Dashboard,” then your Access Coordinator may request access by contacting TIWSupport@dtcc.com. Access coordinators can then grant access directly to users within their own firm.

Further information is available on the DTCC Learning Center to assist TIW Users at <https://dtcclearning.com/products-and-services/derivatives-services.html#resources>, including a TIW Restructuring Summary Guide, a TIW Restructuring Report Specification, and a TIW Restructuring Overview.

Any questions or comments regarding this Important Notice or the TIW in general should be directed to: TIWSupport@dtcc.com.

Non-Confidential

DTCC is now offering enhanced access to all important notices via a new, Web-based subscription service. The new notification system leverages RSS Newsfeeds, providing significant benefits including real-time updates and customizable delivery. To learn more and to set up your own DTCC RSS alerts, visit <http://dtcc.com/rss-feeds.aspx>.