

## About PBS

Participant Browser Service (PBS) takes all the information and functionality of the familiar Participant Terminal System (PTS) and makes it much easier to access and use. Accessible through existing SMART network connections, PBS adds new features not available on PTS. A variety of training opportunities can make you comfortable with PBS, easing you into the service in no time at all.

## The Benefits

As part of our goal to provide customers with innovative and flexible capabilities, DTCC is leveraging Web-based technologies like PBS to lower costs, expand access and accelerate the delivery of services to our customers.

- PBS will simplify customers' access to all depository processing functions by upgrading traditional back-office terminal facilities to the ease and flexibility of a PC web browser interface.
- PBS dramatically enhances usability, giving customers more intuitive browser navigation and data entry fields on screens that display much more information.
- PBS drop-down menus and online help eliminate the need to memorize or look up codes, saving customers time in accessing functions and training employees on the system.

*“With the PBS committee running strong, I encourage all areas to continue to look at PBS regularly. One little change has made a world of difference for us.”*

– Mark Cashion, Marshall & Ilsley

## Expect More From PBS

- More Web-Based Technology
- More Intuitive and Effective Functionality
- More Training for Easy Conversion

## For more information on PBS, please contact us:

visit: [www.dtcc.com/pbs](http://www.dtcc.com/pbs)

call: Joseph Winkhart  
PBS Product Manager  
212.855.4178

e-mail: [jwinkhart@dtcc.com](mailto:jwinkhart@dtcc.com)

*“The benefits are giving the participant greater control over the whole process”*

– John Dravantes, Sanford Bernstein



## PBS is easy.

Our training makes it easier.

## Pick Your Training Tools

Our goal is to ensure that customers are operating at maximum efficiency when it comes to using PBS. As DTCC rolls out further enhancements to PBS, we want to keep you updated on the use of each feature.

### Webcast: PBS – What's changed?

In a recorded session, a DTC expert compares and contrasts navigation in PTS with the new PBS.

### PBS Navigation Webinar

This 45-minute Webinar takes attendees through the Participant Browser Services and Smart/Search applications.

### Quick Reference Guides

Get complete guides to PBS/PTS equivalents, Dynamic Ticket Printing and PBS Downloads.

### In-House Training and Podcasts

We can personalize training in-house or on-the-go.

## For more information about PBS training, please contact us:

online: [www.dtcc.com/products/training](http://www.dtcc.com/products/training)  
e-mail: [training\\_administrator@dtcc.com](mailto:training_administrator@dtcc.com)  
call: (888) 258-6393



The Depository Trust &  
Clearing Corporation

55 Water Street  
New York, NY 10041-0099

# Can You Afford **Not** To Be Using the Participant Browser Service (PBS) from DTCC?

*PBS Online offers more functionality  
with less hassle at no additional cost.*



*More Information...More Functionality...No Cost*

## The New Features

PBS gives you enhanced capabilities, creating greater day-to-day operational efficiencies.

### PBS Download Functionality

- Download data to an excel spreadsheet as a .csv file
- Save files in excel format for future use
- Eliminate the need for the PTS screen scrape

### PBS Dynamic Ticket Printing

- Print PTS tickets on a local PC printer
- Assign different destination tickets to a specific printer
- Choose print preferences including number of copies
- Track the status of print tickets
- Eliminate the dedicated PTS printer

### PBS Bar Code Deposit Ticket Printing

- Print deposit tickets directly to a local PC/network printer with the barcode already attached
- Save and store deposit tickets locally in .pdf format
- Eliminate the need to purchase a bar code printer or “peel off” bar code labels

### PBS Deliver Order Upload Functionality (May 2009)

Visit [www.dtcc.com/pbs](http://www.dtcc.com/pbs) to get started today

*“Its awesome. We really like the way  
it’s working. No more ripping papers!”*

– Joe Domagala, Dundee Securities