

AGENDA

2009
DTCC EXECUTIVE FORUM 2009

*Leveraging DTCC
to Support Industry
Transformation*



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Leveraging DTCC to Support Industry Transformation

7:30 – 8:30 **BUFFET BREAKFAST**

8:30 – 8:45 **WELCOME**

Paula Sausville Arthus, Managing Director, DTCC

8:45 – 9:15 **DTCC – TRANSFORMATION THROUGH INNOVATION**

Donald F. Donahue, Chairman and Chief Executive Officer, DTCC

As the financial services industry evolves at an unprecedented pace, DTCC continues to provide ground-breaking solutions that help facilitate efficiency and transparency in the marketplace. Across asset classes and geographic boundaries, DTCC allies with its members and industry partners to deliver solutions that leverage its unparalleled ability to manage risk, and provide resilient and reliable performance. Moving into a new decade, DTCC's goal is to support industry growth and change, and the global expansion of the market.

9:15 – 10:00 **GLOBAL MARKET STRUCTURE: OPPORTUNITIES IN
A REALIGNING ENVIRONMENT**

Robert Hegarty, Managing Director, DTCC Market Structure

Consolidation, market volatility and re-regulation have all played a critical role in the shifting industry landscape. In this interactive session, find out what's on the horizon for 2010 – and beyond.

10:00 – 10:15 **BREAK**

10:15 – 11:15 **CHALLENGES AND POSSIBILITIES IN A
CHANGING ENVIRONMENT**

MODERATOR:

Peter F. Mathias, President and Chief Executive Officer, Mathias and Co.

PANELISTS:

Jeff Gooch, CEO, MarkitSERV

William Hartnett, Managing Director, Citibank, N.A.

**Joe Mecane, Executive Vice President and Chief Administrative
Officer, U.S. Markets, NYSE Euronext**

Marshall Millsap, Managing Director, JPMorgan Chase & Company
James Wallin, Senior Administrative Officer – Fixed Income,
AllianceBernstein Holding L.P.

Join a roundtable conversation on the issues and opportunities facing you and your colleagues during this transformational time in the industry.

11:15 – 12:15 **RISK MANAGEMENT AND REGULATION IN
THE NEW ENVIRONMENT**

MODERATORS:

Douglas George, Chief Risk Officer, DTCC

Larry E. Thompson, Managing Director and General Counsel, DTCC

PANELISTS:

Deborah Bailey, Director, Governance, Regulatory & Risk Strategies,
Deloitte & Touche LLP

Stuart Breslow, Chief Compliance Officer, Morgan Stanley

Robert L.D. Colby, Counsel, Davis Polk & Wardwell LLP

Marie Rey, Managing Director, DTCC

In the face of an evolving regulatory landscape, the ability of financial organizations to mitigate risk has never been more critical. Plan to engage in an interactive discussion as risk and regulatory specialists share their views.

12:15 – 12:30 **BREAK**

12:30 – 2:00 **LUNCH**

**FINANCIAL SERVICES: IMPACT OF WHAT’S GOING ON
“INSIDE THE BELTWAY”**

Michael Boland, Founder, Dome Advisors

2:00 – 2:15 **BREAK**

2:15 – 3:30 **DTCC – THE LOGICAL SOLUTIONS PROVIDER**

MODERATOR:

**Michael Bodson, Executive Managing Director, Business
Management and Strategy, DTCC**

PANELISTS:

Ann Bergin, Managing Director, DTCC

Adam Bryan, Managing Director, DTCC

Susan Tysk Cosgrove, Managing Director, DTCC

William Hodash, Managing Director, DTCC

Patrick Kirby, Managing Director, DTCC
Murray Pozmanter, Managing Director, DTCC
Gregg Rapaport, Managing Director, DTCC

Find out what's new at DTCC and what's slated for the future as a panel of our experts talk about delivering the solutions that the marketplace demands.

3:30 – 4:30

A VIEW FROM THE BOARD

MODERATOR:

Norman Eaker, Chief Administrative Officer, Edward Jones

PANELISTS:

**Gerard LaRocca, Managing Director, Chief Administrative Officer,
Americas, Barclays Capital**

**Michele Trogni, Group Chief Information Officer,
UBS Investment Bank**

**Robin A. Vince, Managing Director and Global Head of Operations,
Goldman Sachs**

**David A. Weisbrod, Managing Director,
JPMorgan Chase & Company**

DTCC Board members give their views on how the financial services businesses must continue to evolve, and the role DTCC can play in transforming as well as safeguarding the infrastructure.

4:30 – 4:45

CLOSING REMARKS

Donald F. Donahue, Chairman and Chief Executive Officer, DTCC

William F. Aimetti, President and Chief Operating Officer, DTCC

4:45 – 6:30

COCKTAIL RECEPTION