

The Depository Trust Company

IMPORTANT

B#: B3896-08

DATE: September 15, 2008

TO: All Participants

CATEGORY: Compliance

FROM: General Counsel's Office

ATTENTION: Managing Partner/Officer Cashier

SUBJECT: Lehman Brothers, Inc. (Participant No. 074)
Lehman Brothers Bank, FSB (Participant No. 2390)
Neuberger Berman, LLC (Participant No. 155)

DTC has received copies of a Voluntary Petition by Lehman Brothers Holdings Inc. to be placed in bankruptcy under Chapter 11 of the Bankruptcy Code and of a Press Release relating to the Lehman Brothers Holdings petition. Lehman Brothers Holdings Inc. is the parent of Lehman Brothers, Inc. ("Lehman"), Lehman Brothers Bank, FSB ("Lehman Bank") and Neuberger Berman LLC ("Neuberger Berman"). The Press Release advises that Lehman Brothers Holdings Inc.'s U.S. subsidiaries are not subject to this filing, and continue to operate their respective businesses.

Lehman, Lehman Bank and Neuberger Berman are currently in full compliance with their participation requirements.

This is to inform you that at the present time, DTC is continuing to act for Lehman, Lehman Bank and Neuberger Berman and will keep Participants informed of ongoing developments.

Any Participant that has a question or concern regarding this matter may call their relationship manager.

Larry E. Thompson
Managing Director and General Counsel