

IMPORTANT NOTICE

The Depository Trust Company



#: 4052-08
Date: October 02, 2008
To: All Participants
Category: Compliance
From: Account Administration/Marcia Lawrence DaSilva
Attention: Managing Partner/Officer/Cashier
Subject: Additional Account Activation
KDC Merger Arbitrage Fund, LP/ Institutional Stock Loan, #7505

Effective with the opening of business on October 03, 2008, KDC Merger Arbitrage Fund, LP, account number 0580 will activate the following additional account:

<u>Account Name</u>	<u>Account Number</u>
KDC Merger Arbitrage Fund, LP/ Institutional Stock Loan	7505

For further information, please contact:

<u>KDC Merger Arbitrage Fund, LP</u> Dom Migliorato	(212) 350-0205
<u>The Depository Trust Company</u> John M. Fiore	(813) 470-1200

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