

IMPORTANT NOTICE

The Depository Trust Company



#: 3940-08
Date: October 3, 2008
To: DTC Participants, Pledges and Settling Banks
Category: Settlement/Underwriting
From: Settlement/Underwriting
Attention: Operations Manager/Cashier/Settlement Manager
Subject: Money Market Instrument (MMI)
Issuer Failure – Fenway Funding LLC (FDG*)

DTC has received notification from Deutsche Bank (#1503), the issuing/paying agent for Fenway Funding LLC (FDG*), base issuer CUSIPs 31464U, 31464T, 31464W, 31464X, 31465B, 31465E, and 31465D that Deutsche Bank refuses to pay interest and maturity proceeds for this issuer's Commercial Paper that are due and payable through DTC. Therefore, in accordance with DTC's rules and procedures, all interest and maturity presentments will not be completed.

For further information, Participants may contact the following at Deutsche Bank:

Christopher Edwards
(615) 835-2783

Questions regarding this notice may be directed to Kevin Brennan, Settlement Director at (813) 470-2650.

Joe Brennan
Vice President
Settlement

Non-Confidential

DTCC is now offering enhanced access to all important notices via a new, Web-based subscription service. The new notification system leverages RSS Newsfeeds, providing significant benefits including real-time updates and customizable delivery. To learn more and to set up your own DTCC RSS alerts, visit http://www.dtcc.com/subscription_form.php.

To remove your name from the former system of email notifications, send a message to unsubscribe@dtcc.com.