

IMPORTANT NOTICE

National Securities Clearing Corporation



A#: 6703
P&S# 6273
Date: September 22, 2008
To: All Participants
Attention: MANAGING PARTNER/OFFICER,
OPERATIONS PARTNER/OFFICER,
DIRECTOR OF OPERATIONS,
MANAGER CUSTOMER ACCOUNT TRANSFER DEPARTMENT,
MANAGER MARGIN DEPARTMENT,
MANAGER SETTLEMENT DEPARTMENT
From: Bill J. Kapogiannis
Subject: ACATS Money Settlement Adjustments

National Securities Clearing Corporation (NSCC) hereby notifies participants that ACATS settlement adjustments were made to member firms as a result of Non-CNS ACATS transactions with Lehman Brothers, participant #0074. NSCC created offsetting money settlement transactions for ACATS settlement activity on September 19, 2008 and will continue to do so as part of its wind-down procedures. These adjustments were reflected in your ACATS code 008 final money settlement.

Please refer to NSCC Important Notice A#6702, P&S #6272, dated September 22, 2008 requesting NSCC to assist in performing an orderly wind-down of Lehman.

Bill J. Kapogiannis
Director
Product Marketing and Development

Non-Confidential

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