

IMPORTANT NOTICE

National Securities Clearing Corporation



A#: 6714
P&S# 6284
Date: September 25, 2008
To: **ALL PARTICIPANTS**
Attention: MANAGING PARTNER/OFFICER,
OPERATIONS PARTNER/OFFICER,
DIRECTOR OF OPERATIONS,
MANAGER P&S DEPARTMENT
From: Product Management
Subject: **UPDATE** - ACATS Transfers Involving Lehman Brothers, Inc. (NSCC
Member No. 0074)

NSCC previously announced via Important Notice A#6711 dated September 24, 2008, conversion plans of client assets between Lehman Brothers Inc. ("Lehman") Account No. 0074 and Barclays Capital Inc ("Barclays") Account No. 0229.

The SIPC Trustee for Lehman and Barclays has informed NSCC of their proposed conversion plans to transfer client assets from Lehman Account No. 0074 to Barclays Additional Account No. 0229. Their plans are as follows:

1. The account conversion between Lehman and Barclays is targeted to take place on Friday, September 26, 2008; and
2. Upon completion of this conversion, NSCC Members will then be able to submit Transfer Initiation requests ("TIFs") to Barclays (NSCC Additional Account Number 0229), through NSCC's ACATS system. It is NSCC's understanding, Barclays (Account Number 0229) will begin accepting transfer requests on Monday, September 29, 2008

Please note that the above conversion plan is established by and between the SIPC Trustee and Barclays, and is subject to change. To the extent that NSCC is advised of a change in the above schedule, Members will be informed via a subsequent Important Notice.

If you have any questions regarding this notice, please contact Bill Kapogiannis at 212-855-5667 or bkapogiannis@dtcc.com or Louis Lepore at (212) 855- 4223 llepore@dtcc.com.