

IMPORTANT NOTICE

DTCC Deriv/SERV LLC



#: 874
Date: November 25th, 2009
To: Distribution
From: Deriv/SERV Product Management
Subject: DTCC Deriv/SERV Succession Event Processing for BANCA POPOLARE ITALIANA - BANCA POPOLARE DI LODI - SOCIETA COOPERATIVA and BANCO POPOLARE DI VERONA E NOVARA SOCIETA COOPERATIVA A RESPONSABILITA LIMITATA

Please be advised that, as set forth in Section X of the Trade Warehouse Appendix to the Deriv/SERV Operating Procedures, following an announcement from the ISDA Credit Derivatives Determinations Committee that Succession Events have taken place with respect to BANCA POPOLARE ITALIANA - BANCA POPOLARE DI LODI - SOCIETA COOPERATIVA and BANCO POPOLARE DI VERONA E NOVARA SOCIETA COOPERATIVA A RESPONSABILITA LIMITATA, Deriv/SERV has activated the Successor Adherence Message function for the reference entity names listed below. Therefore, Successor Activation Events have occurred. Following a request by the ISDA Credit Derivatives Determinations Committee, Deriv/SERV is to process these Succession Events as renames. As these events contain both SNR and SUB events we will be processing these events as four separate events as detailed below

Following are the pertinent details for processing of these Succession Events in the Warehouse:

Successor Event Name: ITALIANA SNR09
Old Reference Entity: BANCA POPOLARE ITALIANA - BANCA POPOLARE DI LODI - SOCIETA COOPERATIVA
New Reference Entity: BANCO POPOLARE SOCIETA COOPERATIVA
New RED code: TU9F9XAA7
New Reference Entity ISIN: XS0211167936
Applicable Percentage: 100%
Event Processing Start Date: December 7th, 2009
Event Processing End Date: December 9th, 2009
Warehouse Event Type: Rename
Adherence Method: Manual adherence

Successor Event Name: ITALIANA SUB09
Old Reference Entity: BANCA POPOLARE ITALIANA - BANCA POPOLARE DI LODI - SOCIETA COOPERATIVA
New Reference Entity: BANCO POPOLARE SOCIETA COOPERATIVA
New RED code: TU9F9XAE9
New Reference Entity ISIN: XS0256368050
Applicable Percentage: 100%
Non-Confidential

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Event Processing Start Date: December 7th, 2009
Event Processing End Date: December 9th, 2009
Warehouse Event Type: Rename
Adherence Method: Manual adherence

Successor Event Name: VERONA SNR09
Old Reference Entity: BANCO POPOLARE DI VERONA E NOVARA SOCIETA
COOPERATIVA A RESPONSABILITA LIMITATA
New Reference Entity: BANCO POPOLARE SOCIETA COOPERATIVA
New RED code: TU9F9XAA7
New Reference Entity ISIN: XS0211167936
Applicable Percentage: 100%
Event Processing Start Date: December 7th, 2009
Event Processing End Date: December 9th, 2009
Warehouse Event Type: Rename
Adherence Method: Manual adherence

Successor Event Name: VERONA SUB09
Old Reference Entity: BANCO POPOLARE DI VERONA E NOVARA SOCIETA
COOPERATIVA A RESPONSABILITA LIMITATA
New Reference Entity: BANCO POPOLARE SOCIETA COOPERATIVA
New RED code: TU9F9XAE9
New Reference Entity ISIN: XS0256368050
Applicable Percentage: 100%
Event Processing Start Date: December 7th, 2009
Event Processing End Date: December 9th, 2009
Warehouse Event Type: Rename
Adherence Method: Manual adherence

These events have been set up for manual adherence only. Users can submit Successor Adherence Messages to the system with respect to Warehouse Transactions related to the Reference Entity by using the Successor Event Name where prompted in the System or in the appropriate field in the spreadsheet.

Additional information can be found in the Product Training and Support section of the Warehouse in a Self Study Guide: Practical Guide – Successor Events Processing.

Any questions or comments regarding this notice or DTCC Deriv/SERV in general should be directed to your Client Account representative.