

IMPORTANT NOTICE

The Depository Trust Company



#: B4424-09
Date: January 6, 2009
To: All Participants
Category: Settlement
From: Julie Krill / Settlement Product Management
Attention: Settlement Manager/Managing Director/Cashier
Subject: New Deliver Order Reason Codes for OCC Stock Loan Service

Effective January 23, 2009, The Depository Trust Company (DTC) will create four new reason codes listed below to support a pending new stock lending service offered by the Options Clearing Corporation (OCC). Please refer to Important Notice B#4333-08 for more information. Participants should be prepared to handle the new codes if they choose to participate in the new service.

Reason Code	Name/ Description	Indicator Settings
704	OCC STOCK LOAN (UNTRACKED)	NOT STOCK LOAN TRACKED. NOT A RECLAIM REASON CODE ELIGIBLE FOR DAY DOs ONLY.
705	OCC STOCK LOAN RECLAIM (UNTRACKED)	NOT STOCK LOAN TRACKED. THIS IS A RECLAIM REASON CODE. ELIGIBLE FOR DAY DOs ONLY.
706	OCC STOCK LOAN RETURN (UNTRACKED)	NOT STOCK LOAN TRACKED. NOT A RECLAIM REASON CODE ELIGIBLE FOR DAY DOs ONLY
707	OCC STOCK LOAN RETURN RECLAIM (UNTRACKED)	NOT STOCK LOAN TRACKED. THIS IS A RECLAIM REASON CODE. ELIGIBLE FOR DAY DOs ONLY

Questions regarding this Important Notice may be directed to your DTCC Relationship Manager, the Settlement Hotline at 1-888-360-3822 or the undersigned at 212-855-5906.

Julie Krill, Director, Product Management (jkrill@dtcc.com).

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