

IMPORTANT NOTICE

Fixed Income Clearing Corporation



#: MBS194.09
Date: October 29, 2009
To: Mortgage-Backed Securities Division Participants
Subject: Merrill Lynch, Pierce, Fenner & Smith Inc.

Merrill Lynch, Pierce, Fenner & Smith Inc. has been approved for an additional **SBOD/TFTD** and **EPN** account effective November 4, 2009.

The new account symbol is:

- **MLCD**

All trades with trade dates of November 4, 2009 and earlier should be submitted for comparison on November 4, 2009. Beginning November 5, 2009, all trades are to be submitted for comparison on a trade date basis.

Operations contacts and delivery instructions will be the same as the existing Merrill Lynch, Pierce, Fenner & Smith Inc. accounts.

Questions regarding this activation are to be directed to Thomas Max Carroll, at Merrill Lynch, Pierce, Fenner & Smith Inc. at (980) 388-4984.

Non-Confidential

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