

IMPORTANT NOTICE

National Securities Clearing Corporation



A#: 6775
P&S# 6345
Date: January 16, 2009
To: ALL PARTICIPANTS
Attention: MANAGERS; OPERATIONS DEPT FOR ANNUITIES & LIFE INSURANCE, BROKERAGE OPERATIONS, INFORMATION SYSTEMS
From: NSCC Insurance Services
Subject: IPS 2009 March Enhancement Release –LNA AccessSM Addendum

Overview:

In order to support industry requests, the Insurance and Retirement Processing Services (“IPS”) has scheduled an enhancement release for March 2009. An Addendum to this release is documented to support several enhancements to the LNA AccessSM product. These enhancements were reviewed and approved with initial pilot testing and participating LNA AccessSM production participants.

The LNA AccessSM Addendum enhancements are designed to provide added data entry efficiency for the Broker/Dealer to supported licensing and appointment transactions.

Schedule:

- Test – Thursday, February 26, 2009
- Production – Thursday, March 19, 2009

Specification Documents:

Documentation is available at the IPS website, <http://www.dtcc.com/products/insurance/>. Click on the Participant Section, then click Enhancements and then click Current. Lastly, click on the link for LNA Access Requirements Addendum.

For additional information on this enhancement release, contact your account Relationship Manager

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Product Management
Insurance Services at DTCC

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