

IMPORTANT NOTICE

The Warehouse Trust Company LLC



#: TIW # 25
Date: 12th April, 2010
To: Distribution
From: Product Management
Subject: Trade Information Warehouse Rename Event Processing for RAY ACQUISITION SCA

Please be advised that, as set forth in Section X of the Trade Information Warehouse Appendix to the Trade Information Warehouse Operating Procedures, it has been requested that the Warehouse create a Rename Event for RAY ACQUISITION SCA. This request has been made by the ISDA Credit Derivatives Operations Working Group.

Following are the pertinent details of this rename event:

Successor Event Name:	RAYAQ APR10
Old Reference Entity:	RAY ACQUISITION SCA
New Reference Entity:	REXEL DEVELOPPEMENT SAS
New RED code (SUB Transactions):	F7553FZZ2
New Reference Entity ISIN (SUB):	XS0214442435
New RED Clip (SNR Transactions):	F7553F
New Reference Entity ISIN (SNR):	XSNOREFOBL00
Applicable Percentage	100%
Event Processing Start Date:	19 th April, 2010
Event Processing End Date:	21 st April, 2010
Adherence Method:	Auto Auto adherence

This event is set for Auto-Auto adherence which will mean that the Warehouse will automatically adhere all transactions with the relevant reference entity name, regardless of the reference obligation used on that transaction.

Please note this rename event contains both SNR and SUB events, if firms do not want transactions to be automatically renamed in accordance with these events, firms must un-adhere those transactions. This un-adherence should be completed prior to 19th April, 2010, the Event Processing Start Date of this event. The Warehouse will only process Records that remain adhered by both parties. Additional information can be found in the Product Training and Support section of the Warehouse in a Self Study Guide: Practical Guide – Successor Events Processing.

Any questions or comments regarding this notice or The Warehouse Trust Company LLC in general should be directed to your Client Account representative

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