

IMPORTANT NOTICE

The Warehouse Trust Company LLC



#: TIW # 26
Date: 4th May, 2010
To: Distribution
From: Product Management
Subject: Trade Information Warehouse Rename Event Processing for Sanpaolo IMI S.P.A., DR.ING.H.C.F. Porsche Aktiengesellschaft, Compagnia Assicuratrice Unipol S.P.A. and Allianz Aktiengesellschaft

Please be advised that, as set forth in Section X of the Trade Information Warehouse Appendix to the Trade Information Warehouse Operating Procedures, it has been requested that the Warehouse create a Rename Events for Sanpaolo IMI S.P.A., DR.ING.H.C.F. Porsche Aktiengesellschaft, Compagnia Assicuratrice Unipol S.P.A. and Allianz Aktiengesellschaft Wyeth. This request has been made by the ISDA Credit Derivatives Operations Working Group.

Following are the pertinent details of these rename events:

Successor Event Name: SANPAOLO MAY10
Old Reference Entity: Sanpaolo IMI S.P.A.
New Reference Entity: Intesa Sanpaolo SPA
New RED code (SENIOR): TYA56DAG3
New Reference Entity ISIN (SENIOR): XS0304508921
New RED code (SUB): TYA56DAF5
New Reference Entity ISIN (SUB): XS0243399556
Applicable Percentage : 100%
Event Processing Start Date: 10th May, 2010
Event Processing End Date: 11th May, 2010
Adherence Method: Auto Auto adherence

Successor Event Name: DRING MAY10
Old Reference Entity: DR.ING.H.C.F. PORSCHE AKTIENGESELLSCHAFT
New Reference Entity: PORSCHE AUTOMOBIL HOLDING SE
New RED code: DJ76AKAB5
New Reference Entity ISIN: DE000A0GMHG2
Applicable Percentage : 100%
Event Processing Start Date: 10th May, 2010
Event Processing End Date: 11th May, 2010
Adherence Method: Auto Auto adherence

Successor Event Name: COMPAGNIA MAY10
Old Reference Entity: Compagnia Assicuratrice Unipol S.P.A.
New Reference Entity: Unipol Gruppo Finanziario S.P.A.
New RED code: T2FABSAA1

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New Reference Entity ISIN: XS0130717134
Applicable Percentage : 100%
Event Processing Start Date: 10th May, 2010
Event Processing End Date: 11th May, 2010
Adherence Method: Auto Auto adherence

Successor Event Name: ALLIANZ MAY10
Old Reference Entity: Allianz Aktiengesellschaft
New Reference Entity: Allianz SE
New RED code (SENIOR): DD359MAF3
New Reference Entity ISIN (SENIOR): XS0275880267
New RED code (SUB): DD359MAE6
New Reference Entity ISIN (SUB): XS0148887564
Applicable Percentage : 100%
Event Processing Start Date: 10th May, 2010
Event Processing End Date: 11th May, 2010
Adherence Method: Auto Auto adherence

These events are set for Auto-Auto adherence which will mean that the TIW will automatically adhere all transactions with the relevant reference entity name, regardless of the reference obligation used on that transaction.

If firms do not want transactions to be renamed in accordance with these events, firms must un-adhere those transactions. This un-adherence should be completed prior to 10th May, 2010, the Event Processing Start Date of this event. The TIW will only process Records that remain adhered by both parties. Additional information can be found in the Product Training and Support section of the TIW in a Self Study Guide: Practical Guide – Successor Events Processing.

Any questions or comments regarding this notice or The Warehouse Trust Company LLC in general should be directed to your Client Account representative.