

IMPORTANT NOTICE

The Warehouse Trust Company LLC



#: TIW # 27
Date: 07th May, 2010
To: Distribution
From: Product Management
Subject: Trade Information Warehouse Rename Event Processing for MAN Aktiengesellschaft and COLES MYER LTD.

Please be advised that, as set forth in Section X of the Trade Information Warehouse Appendix to the Trade Information Warehouse Operating Procedures, it has been requested that the Warehouse create Rename Events for **MAN Aktiengesellschaft and COLES MYER LTD.** This request has been made by the ISDA Credit Derivatives Operations Working Group.

Following are the pertinent details of these rename events:

Successor Event Name: MANAKT MAY10
Old Reference Entity: MAN Aktiengesellschaft
New Reference Entity: MAN SE
New RED code: DI69GNAA2
New Reference Entity ISIN: XS0429607640
Applicable Percentage : 100%
Event Processing Start Date: 17th May, 2010
Event Processing End Date: 19th May, 2010
Adherence Method: Auto Auto adherence

Successor Event Name: COLESMYER MAY10
Old Reference Entity: COLES MYER LTD.
New Reference Entity: COLES GROUP LIMITED
New RED code: QS8823AA5
New Reference Entity ISIN: AU300CML1014
Applicable Percentage : 100%
Event Processing Start Date: 17th May, 2010
Event Processing End Date: 19th May, 2010
Adherence Method: Auto Auto adherence

These events are set for Auto-Auto adherence which will mean that the TIW will automatically adhere all transactions with the relevant reference entity name, regardless of the reference obligation used on that transaction.

If firms do not want transactions to be renamed in accordance with these events, firms must un-adhere those transactions. This un-adherence should be completed prior to 17th May, 2010, the Event Processing Start

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Date of this event. The TIW will only process Records that remain adhered by both parties. Additional information can be found in the Product Training and Support section of the TIW in a Self Study Guide: Practical Guide – Successor Events Processing.

Any questions or comments regarding this notice or The Warehouse Trust Company LLC in general should be directed to your Client Account representative.