

IMPORTANT NOTICE

The Warehouse Trust Company LLC



#: TIW # 35
Date: 24th May, 2010
To: Distribution
From: Product Management
Subject: Trade Information Warehouse Succession Event Processing for Burlington Northern Santa Fe Corporation

Please be advised that, as set forth in Section X of the Trade Information Warehouse Appendix to the Trade Information Warehouse Operating Procedures, following an announcement from the ISDA Credit Derivatives Determinations Committee that a Succession Event has taken place with respect to **Burlington Northern Santa Fe Corporation**, the Warehouse has activated the Successor Adherence Message function for the reference entity name listed below. Therefore a Successor Activation Event has occurred. Following a request by the ISDA Credit Derivatives Determinations Committee, the Warehouse is to process this Succession Event as a rename.

Following are the pertinent details of this rename event:

Successor Event Name:	BURLNT JUN10
Old Reference Entity:	Burlington Northern Santa Fe Corporation
New Reference Entity:	Burlington Northern Santa Fe, LLC
New RED code :	1D39HNAC4
New Reference Entity ISIN:	US12189TAV61
Event Processing Start Date:	7 th June, 2010
Event Processing End Date:	9 th June, 2010
Adherence Method:	Auto Auto adherence

This event is set for Auto-Auto adherence which will mean that the TIW will automatically adhere all transactions with the relevant reference entity name, regardless of the reference obligation used on that transaction.

If firms do not want transactions to be renamed in accordance with this event, firms must un-adhere those transactions. This un-adherence should be completed prior to 7th June, 2010, the Event Processing Start Date of this event. The TIW will only process Records that remain adhered by both parties. Additional information can be found in the Product Training and Support section of the TIW in a Self Study Guide: Practical Guide – Successor Events Processing.

Any questions or comments regarding this notice or The Warehouse Trust Company LLC in general should be directed to your Client Account representative.

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