

IMPORTANT NOTICE

The Warehouse Trust Company LLC



#: TIW # 36
Date: 24th May, 2010
To: Distribution
From: Product Management
Subject: Trade Information Warehouse Rename Event Processing for Pulte Homes, Inc.

Please be advised that, as set forth in Section X of the Trade Information Warehouse Appendix to the Trade Information Warehouse Operating Procedures, it has been requested that the Warehouse create a Rename Event for **Pulte Homes, Inc.** This request has been made by the ISDA Credit Derivatives Operations Working Group.

Following are the pertinent details of this rename event:

Successor Event Name:	PULTE JUN10
Old Reference Entity:	Pulte Homes, Inc.
New Reference Entity:	PulteGroup, Inc.
New RED code	7B9DFMAC1
New Reference Entity ISIN	US745867AQ44
Applicable Percentage :	100%
Event Processing Start Date:	7 th June, 2010
Event Processing End Date:	9 th June, 2010
Adherence Method:	Auto Auto adherence

This events is set for Auto-Auto adherence which will mean that the TIW will automatically adhere all transactions with the relevant reference entity name, regardless of the reference obligation used on that transaction.

If firms do not want transactions to be renamed in accordance with this event, firms must un-adhere those transactions. This un-adherence should be completed prior to 7th June, 2010 the Event Processing Start Date of this event. The TIW will only process Records that remain adhered by both parties. Additional information can be found in the Product Training and Support section of the TIW in a Self Study Guide: Practical Guide – Successor Events Processing.

Any questions or comments regarding this notice or The Warehouse Trust Company LLC in general should be directed to your Client Account representative.

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