

IMPORTANT NOTICE

The Warehouse Trust Company LLC



#: TIW # 58
Date: 03rd August, 2010
To: Distribution
From: Product Management
Subject: Trade Information Warehouse Succession Event Processing for NORDIC TELEPHONE COMPANY ADMINISTRATION ApS and NORDIC TELEPHONE COMPANY HOLDING ApS

Please be advised that, as set forth in Section X of the Trade Information Warehouse Appendix to the Trade Information Warehouse Operating Procedures, following an announcement from the ISDA Credit Derivatives Determinations Committee that Succession Events have taken place with respect to NORDIC TELEPHONE COMPANY ADMINISTRATION ApS and NORDIC TELEPHONE COMPANY HOLDING ApS, the Warehouse has activated the Successor Adherence Message function for the reference entity names listed below. Therefore a Successor Activation Event has occurred. Following a request by the ISDA Credit Derivatives Determinations Committee, the Warehouse is to process these Succession Events as renames.

Following are the pertinent details of these rename events:

Successor Event Name: NORADMIN AUG10
Old Reference Entity: NORDIC TELEPHONE COMPANY ADMINISTRATION ApS
New Reference Entity: Angel Lux Common S.A.
New RED code : LL18BXAA6
New Reference Entity ISIN: XS0252438899
Event Processing Start Date: 9th August, 2010
Event Processing End Date: 11th August, 2010
Adherence Method: Auto Auto adherence

Successor Event Name: NORHOLDNG AUG10
Old Reference Entity: NORDIC TELEPHONE COMPANY HOLDING ApS
New Reference Entity: Angel Lux Common S.A.
New RED code : LL18BXAA6
New Reference Entity ISIN: XS0252438899
Event Processing Start Date: 9th August, 2010
Event Processing End Date: 11th August, 2010
Adherence Method: Auto Auto adherence

These events are set for Auto-Auto adherence which will mean that the TIW will automatically adhere all transactions with the relevant reference entity name, regardless of the reference obligation used on that transaction.

Non-Confidential

DTCC is now offering enhanced access to all important notices via a new, Web-based subscription service. The new notification system leverages RSS Newsfeeds, providing significant benefits including real-time updates and customizable delivery. To learn more and to set up your own DTCC RSS alerts, visit http://www.dtcc.com/subscription_form.php.

If firms do not want transactions to be renamed in accordance with these events, firms must un-adhere those transactions. This un-adherence should be completed prior to 9th August, 2010, the Event Processing Start Date of this event. The TIW will only process Records that remain adhered by both parties. Additional information can be found in the Product Training and Support section of the TIW in a Self Study Guide: Practical Guide – Successor Events Processing.

Any questions or comments regarding this notice or The Warehouse Trust Company LLC in general should be directed to your Client Account representative.