

IMPORTANT NOTICE

The Warehouse Trust Company LLC



: TIW # 93
Date: November 24, 2010
To: Distribution
From: Product Management
Subject: Restructuring Credit Event Processing for ANGLO IRISH BANK CORPORATION LIMITED

Please be advised that, as set forth in Section VIIIA of the Trade Warehouse Appendix to the Trade Information Warehouse Trust Company LLC Operating Procedures, following an announcement from ISDA Determinations Committee that a restructuring credit event has taken place with respect to Anglo Irish Bank Corporation Limited, the Trade Information Warehouse has activated the Restructuring Credit Event Notice Facility for the reference entity name listed above.

Two separate Restructuring Event Master Records have been established in the Warehouse system for this event, one for transactions on Senior reference obligations, and a separate event for transactions on Subordinated reference obligations, as detailed below:

Event Name: SEN ANGIR NOV10 for transactions on senior reference obligations
Event Name: SUB ANGIR NOV10 for transactions on subordinated reference obligations

Firms may submit Restructuring Credit Event Notices, or Outside Credit Event Records for affected transactions in accordance with the Trade Information Warehouse Trust Company LLC Operating Procedures.

Access to the Restructuring Dashboard on the DerivSERV portal requires additional application. If your firm does not currently have access to the Restructuring Dashboard then your Access Coordinator may request access by completing an updated access coordinator form (available from <http://www.dtcc.com/customer/membership/derivserv/derivserv.php>) and submitting the completed form to derivserv_implementation@dtcc.com. Access coordinators can grant access directly to users within their own firm once the above application submission is completed.

Dependant upon subsequent decisions by the ISDA Determinations Committee, further events may be created for any subsequent Credit Event Quctino under this Restructuring Event. These events will be covered in additional Important Notice distributions.

Any questions or comments regarding the credit event processing described in this Notice should be directed to Deriv/SERV Operations at 1-888-382-2721, Option 3 and 1 (North America); +44-(0)20-

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7136-6328, Option 1 (UK/Europe/Asia); or via e-mail at derivserv_operations@dtcc.com.

Any questions or comments regarding this notice or The Warehouse Trust Company LLC in general should be directed to your Client Account representative