

IMPORTANT NOTICE

The Warehouse Trust Company LLC



#: TIW # 97
Date: 13th December, 2010
To: Distribution
From: Product Management
Subject: Trade Information Warehouse Succession Event Processing for Gerling-Konzern Allgemeine Versicherungs-Aktiengesellschaft

Please be advised that, as set forth in Section X of the Trade Information Warehouse Appendix to the Warehouse Trust Company LLC Operating Procedures, following an announcement from the ISDA Credit Derivatives Determinations Committee that a Succession Event has taken place with respect to Gerling-Konzern Allgemeine Versicherungs-Aktiengesellschaft, the Trade Information Warehouse (“TIW”) has activated the Successor Adherence Message function for the reference entity name listed below. Therefore a Successor Activation Event has occurred. Following a request by the ISDA Credit Derivatives Determinations Committee, the Trade Information Warehouse (“TIW”) is to process this Succession Event as a rename.

Following are the pertinent details of this rename event:

Successor Event Name:	GERLINGAL DEC10
Old Reference Entity:	Gerling-Konzern Allgemeine Versicherungs-Aktiengesellschaft
New Reference Entity:	HDI-Gerling Industrie Versicherung AG
New RED code :	DG479IAA1
New Reference Entity ISIN:	XS0198106238
Event Processing Start Date:	27 th December, 2010
Event Processing End Date:	29 th December, 2010
Adherence Method:	Auto Auto adherence

This event is set for Auto-Auto adherence which will mean that the TIW will automatically adhere all transactions with the relevant reference entity name, regardless of the reference obligation used on that transaction.

If firms do not want transactions to be renamed in accordance with this event, firms must un-adhere those transactions. This un-adherence should be completed prior to 27th December, 2010, the Event Processing Start Date of this event. The TIW will only process Records that remain adhered by both parties. Additional information can be found in the Product Training and Support section of the TIW in a Self Study Guide: Practical Guide – Successor Events Processing.

Any questions or comments regarding this notice or The Warehouse Trust Company LLC in general should be directed to your Client Account representative.

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