

IMPORTANT NOTICE

The Warehouse Trust Company LLC



#: TIW #100
Date: 21st December, 2010
To: Distribution
From: Product Management
Subject: Processing Update to Rename and Succession event processing on Vale Inco Limited, SUEZ ALLIANCE and Gerling-Konzern Allgemeine Versicherungs-Aktiengesellschaft

Further to DTCC Important Notice #98 the Trade Information Warehouse (“TIW”) has updated the processing dates for the Rename events on Vale Inco Limited ,SUEZ ALLIANCE and the Succession event on Gerling-Konzern Allgemeine Versicherungs-Aktiengesellschaft . These updates have been made in response to a request from the ISDA Operations Working Group

Following are the updated details of these events:

Successor Event Name: VALEINCO DEC10
Old Reference Entity: Vale Inco Limited
New Reference Entity: Vale Canada Limited
New RED: 9AAA2FAA8
New Reference Entity ISIN : US453258AN52
Event Processing Start Date: 5th January, 2011
Event Processing End Date: 7th January, 2011
Adherence Method: Auto Auto adherence

Successor Event Name: SUEZALLIA DEC10
Old Reference Entity: SUEZ ALLIANCE
New Reference Entity: GDF SUEZ ALLIANCE
New RED: FJ69DIAA2
New Reference Entity ISIN : FR0000475758
Applicable Percentage : 100%
Event Processing Start Date: 5th January, 2011
Event Processing End Date: 7th January, 2011
Adherence Method: Auto Auto adherence

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Successor Event Name:	GERLINGAL DEC10
Old Reference Entity:	Gerling-Konzern Allgemeine Versicherungs-Aktiengesellschaft
New Reference Entity:	HDI-Gerling Industrie Versicherung AG
New RED code :	DG479IAA1
New Reference Entity ISIN:	XS0198106238
Event Processing Start Date:	5 th January, 2011
Event Processing End Date:	7 th January, 2011
Adherence Method:	Auto Auto adherence

In accordance with the decision by the ISDA Credit Derivatives Operations Working Group, these rename events are set for Auto-Auto adherence which will mean that the TIW will automatically adhere all transactions with the relevant reference entity name, regardless of the reference obligation used on that transaction.

If firms do not want transactions to be renamed in accordance with these events, firms must un-adhere those transactions. This un-adherence should be completed prior to 5th January, 2011 the Event Processing Start Date of these events. The TIW will only process Records that remain adhered by both parties. Additional information can be found in the Product Training and Support section of the TIW in a Self Study Guide: Practical Guide – Successor Events Processing.

Any questions or comments regarding this notice or The Warehouse Trust Company LLC in general should be directed to your Client Account representative.