

IMPORTANT NOTICE

The Depository Trust Company



#: B6207-10
Date: February 12, 2010
To: All Participants
Category: Compliance Notices
From: General Counsel's Office
Attention: Managing Partner/Officer, Operations Officer, Compliance Officer
Subject: Reminder Regarding the Implementation of the Confirmation of an OFAC Program SR-DTC-2009-14

On October 1, 2009, The Depository Trust Company notified Participants and Pledges of their obligation to provide DTC with a "Confirmation of an OFAC Program" letter (hereinafter, "the OFAC Letter"). For more information, please refer to rule filing SR-DTC-2009-14 and [Important Notice B5707-09](#), available at www.dtcc.com.

This Important Notice serves as a reminder that the OFAC Compliance Officer, Chief Compliance Officer or other individual with responsibility for managing the OFAC compliance program for Participants and Pledges must return a validly executed OFAC Letter to DTC **no later than March 31, 2010**. The OFAC Letter is available via the Legal & Regulatory portion of DTCC's website at <http://www.dtcc.com/legal/compliance/>. Electronic versions of the executed OFAC Letter should be returned to DTC's email address established specifically for this purpose, which is OFAC_Certification@dtcc.com. Paper copies of the executed OFAC Letter can be sent to:

The Depository Trust Company
c/o The Depository Trust & Clearing Corporation
55 Water Street
New York, NY 10041
Attention: OFAC Officer

As previously indicated, Participants or Pledges who fail to provide a validly executed OFAC Letter to DTC on or before March 31, 2010 will be subject to a \$5,000 fine.

General questions regarding this notice may be directed to your Relationship Manager. Specific questions related to the completion of the OFAC Letter should be directed to Peter Le Piane (212-855-5606) or Grace Santiago-Darvish (212-855-2653).

Non-Confidential

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