

IMPORTANT NOTICE

The Depository Trust Company



#: 6638-10
Date: May 4, 2010
To: All Participants
Category: Compliance
From: Account Administration/GBeale-Ward
Attention: Managing Partner/Office/Cashier
Subject: Additional Account Retirement: Octagon Capital Corporation,#5073

Effective with the close of business on May 6, 2010, CDS Clearing and Depository Services Inc., account number 4800 will retire the following additional account:

| <u>Account Name</u> | <u>Account Number</u> |
|---|-----------------------|
| Octagon Capital Corporation | 5073 |
| For further information, please contact: | |
| <u>CDS Clearing and Depository Services Inc.</u> Fran Daly | (416) 365-8625 |
| <u>The Depository Trust Company</u> Chris Breen | (212) 855-4105 |

Non-Confidential

DTCC is now offering enhanced access to all important notices via a new, Web-based subscription service. The new notification system leverages RSS Newsfeeds, providing significant benefits including real-time updates and customizable delivery. To learn more and to set up your own DTCC RSS alerts, visit http://www.dtcc.com/subscription_form.php.

To remove your name from the former system of email notifications, send a message to unsubscribe@dtcc.com.