

IMPORTANT NOTICE

The Depository Trust Company



#: 6276-10
Date: March 18, 2010
To: All Participants
Category: Dividends
From: Tax Reporting Service
Attention: Managing Partner/Officer, Cashier, Dividend Mgr., Tax Mgr.
Subject: Important Tax Information
The Blackstone Group L.P. *** REVISED***
Qualified Notice

The Depository Trust Company received the attached correspondence containing Tax Information. If applicable, please consult your tax advisor to ensure proper treatment of this event.

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M E M O R A N D U M

TO: Wall Street Concepts; American Stock Transfer; Depository Trust

FROM: The Blackstone Group L.P.

CC: Z. Caplan (AMSTOCK)
L. Pomponio (BX)
S. Burley (BX)
A. Abergel (BX)

RE: The Blackstone Group L.P. (“BX”)
CUSIP #09253U108
Analysis of Distribution to be Made on March 31, 2010
Qualified Notice
Withholding Information

DATE: March 16, 2010 – Updated

Withholding Information

In accordance with IRS regulation section 1.1446-4 this is a **Qualified Notice** with respect to the distribution of \$.30 per unit declared by The Blackstone Group L.P. to be made on March 31, 2010. The distribution is estimated to consist of the following components:

\$0.013 U.S. Portfolio Income - Dividend
\$0.183 U.S. Portfolio Income – Interest
\$0.005 U.S. Portfolio Income – Other
\$0.003 U.S. Effectively Connected Trade or Business Income
\$0.006 Long Term Capital Gain Income
\$0.090 Return of Capital
\$0.300 Total Distribution