IMPORTANT NOTICE

The Depository Trust Company



#: B6676-10

Date: April 30, 2010

To: All Participants, Depository Facilities and Pledgee Banks

Category: Operations

From: Operations Regulatory Compliance

Attention: Managing Partners, Officers and Cashiers

Subject: Suspension of DTC Services: Lifeline Biotechnologies, Inc.

DTC has suspended all services, except Custody Services, for the below referenced issue. The suspension is effective May 3, 2010.

<u>CUSIP</u> <u>SECURITY NAME</u>

53219E808 Lifeline Biotechnologies, Inc.

The following is a link to an SEC Litigation Release:

http://www.sec.gov/litigation/admin/2010/33-9121.pdf

Questions regarding DTC's Important Notice should be directed to the Operations Regulatory Compliance Hotline at (212) 855-1780.

Non-Confidential

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