

IMPORTANT NOTICE

The Depository Trust Company



#: 6313-10
Date: 03/24/10
To: All Participants
Category: Dividends
From: Supervisor, Stock Dividend Department
Attention: Dividend Managers, Cashiers, and Reorganization Managers
Subject: Rights: ARCO Debentures and Equistar Senior Notes
CUSIP: 001920AB3; Rights Contra CUSIP: 001920974
Rate: 1 Right for every 30.287 bonds held per thousand

CUSIP: 001920AD9; Rights Contra CUSIP: 001920982
Rate: 1 Right for every 29.8321 bonds held per thousand

CUSIP: 29444VAD6; Rights Contra CUSIP: 29444V997
Rate: 1 Right for every 29.9855 bonds held per thousand

R/D: 03/11/10 Expires: 04/15/10 no later than 4:00 P.M. New York time unless extended.

*****WARNING TIME CRITICAL*****

ARCO Debentures and Equistar Senior Notes are issuing non-transferable Rights to holders as of close of business on 03/11/10 (Record Date). Each record date holder is entitled to receive one Right based on the CUSIPS and rates mentioned in the above subject line. The Rights expire on 04/15/10 no later than 4:00 P.M. New York time unless extended.

DTC anticipates allocating the Rights on 03/25/10.

THE DIVIDEND POSITION AND ALLOCATION HISTORY (DPAL) OPTION, ACCESSED VIA THE PTS DIVIDEND ANNOUNCEMENTS INQUIRY FUNCTION (DIVA), SHOULD BE USED TO CONFIRM YOUR RECORD DATE POSITION HISTORY.

IT IS IMPORTANT THAT PARTICIPANTS REFER TO THE DTC REORGANIZATION INQUIRY FOR PARTICIPANTS (RIPS), FUNCTION CODE 59, FOR INFORMATION REGARDING THE SUBSCRIPTION PRIVILEGE AND ANY EXTENSIONS TO THE EXPIRATION DATE.

Non-Confidential

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To remove your name from the former system of email notifications, send a message to unsubscribe@dtcc.com.

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If participants have any questions regarding this Important Notice, they may contact DTC's Customer Help Center at (888) 382-2721.

For questions regarding this Rights Offering, please contact Financial Balloting Group LLC. Subscription Agent at (646) 282-2400.

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