

IMPORTANT NOTICE

Fixed Income Clearing Corporation



#: MBS067.10
Date: April 28, 2010
To: Mortgage-Backed Securities Division Participants
Subject: J.P. Morgan Securities Inc. [BSNV] – Final Retire

The Mortgage-Backed Securities Division (“MBS Division”) of the Fixed Income Clearing Corporation (“FICC”) previously announced (in Important Notice MBS065.10 dated April 26, 2010) J.P. Morgan Securities Inc.’s intent to close its **BSNV** Clearing account.

As of today, J.P. Morgan Securities Inc.’s **BSNV** Clearing account has no open trade obligations on the books of the MBS Division of the FICC. Effective April 30, 2010, J.P. Morgan Securities Inc. will terminate their **BSNV** account.

Please direct any questions regarding this notice to your DTCC Relationship Manager.

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