



IMPORTANT NOTICE

Warehouse Trust Co LLC

#: TIW#214
Date: March 09th, 2012
To: Distribution
From: Product Management
Subject: Restructuring Credit Event Processing for HELLENIC REPUBLIC

Please be advised that, as set forth in Section VIIIA of the Trade Warehouse Appendix to the Trade Information Warehouse Trust Company LLC Operating Procedures, following an announcement from ISDA Determinations Committee that a restructuring credit event has taken place with respect to HELLENIC REPUBLIC, the Trade Information Warehouse has activated the Restructuring Credit Event Notice Facility for the reference entity name listed above.

A Restructuring Event Master Record has been established in the Warehouse system for this event, as detailed below:

HELLENIC MAR12

Firms may submit Restructuring Credit Event Notices, or Outside Credit Event Records for affected transactions in accordance with the Trade Information Warehouse Trust Company LLC Operating Procedures.

Access to the Restructuring Dashboard on the DerivSERV portal requires additional application. If your firm does not currently have access to the Restructuring Dashboard then your Access Coordinator may request access by completing an updated access coordinator form (available from <http://www.dtcc.com/customer/membership/derivserv/derivserv.php>) and submitting the completed form to dsmatch-implementation@markitserv.com. Access coordinators can grant access directly to users within their own firm once the above application submission is completed.

Dependent upon subsequent decisions by the ISDA Determinations Committee, further events may be created for any subsequent Credit Event under this Restructuring Event. These events will be covered in additional Important Notice distributions.

Any questions or comments regarding the credit event processing described in this Notice should be directed to Deriv/SERV Operations at 1-888-382-2721, Option 3 and 1 (North America); +44-(0)20-7136-6328, Option 1 (UK/Europe/Asia); or via e-mail at derivserv_operations@dtcc.com.

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