



IMPORTANT NOTICE

Warehouse Trust Co LLC

#:	TIW#238
Date:	May 18 th , 2012
To:	Distribution
From:	Product Management
Subject:	Trade Information Warehouse Successor Event Processing for KABEL BW MUSKETEER GMBH

Please be advised that, as set forth in Section X of the Trade Warehouse Appendix to The Warehouse Trust Company LLC Operating Procedures, it has been requested that the Trade Information Warehouse (“TIW”) creates a Successor Event for KABEL BW MUSKETEER GMBH. This request has been made by ISDA Determinations Committee.

Following are the pertinent details of the rename events:

Successor Event Name: KABEL MAY12
Old Reference Entity: KABEL BW MUSKETEER GMBH
New Reference Entity: UPC Germany HoldCo 1 GmbH
New RED: DLDA7HAA7
New Reference Entity ISIN : XS0611238816
Event Processing Start Date: May 30th, 2012
Event Processing End Date: June 1st, 2012
Adherence Method: Auto Auto adherence

Events that are set for Auto-Auto adherence will mean that the TIW will automatically adhere all transactions with the relevant reference entity name, regardless of the reference obligation used on that transaction.

If firms do not want transactions to be renamed in accordance with these events, firms must un-adhere those transactions. This un-adherence should be completed prior to May 30th, 2012, the Event Processing Start Date of these events. The TIW will only process Records that remain adhered by both parties. Additional information can be found in the Product Training and Support section of the TIW in a Self Study Guide: Practical Guide – Successor Events Processing.

Any questions or comments regarding this notice or The Warehouse Trust Company LLC in general should be directed to your Client Account representative.

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