



IMPORTANT NOTICE

Warehouse Trust Co LLC

#:	TIW#286
Date:	April 26 th , 2013
To:	Distribution
From:	Product Management
Subject:	Revised: Trade Information Warehouse Successor Event Processing for Energy Future Holdings Corp.

Please be advised that, as set forth in Section VII of the Trade Warehouse Appendix to The Warehouse Trust Company LLC Operating Procedures, following the decision of the ISDA Determinations Committee published on January 29th 2013, that a succession event had occurred, the ISDA Credit Operations Working Group has requested that the Trade Information Warehouse (“TIW”) create a Successor Event for Energy Future Holdings Corp., which will be processed as one reorganization event as detailed below.

Following are the pertinent details of the Successor Event Master Record:

Successor Event Name: **ENERGY MAY13**
Old Reference Entity: **ENERGY FUTURE HOLDINGS CORP.**
Adherence Method: Auto-Auto adherence
Event Effective Date: January 29th 2013

First New Reference Entity: **ENERGY FUTURE HOLDINGS CORP.**
First New RED code: SNR **2BB8E8AF9**
First New Reference Entity ISIN: SNR **US873168AQ16**

Second New Reference Entity: **EFIH Finance Inc.**
Second New RED code: SNR **2AA46JAA7**
Second New Reference Entity ISIN: SNR **US29269QAG29**

Third New Reference Entity: **Energy Future Intermediate Holding Company LLC**
Third New RED code: SNR **2BB8E9AA8**
Third New Reference Entity ISIN: SNR **US29269QAG29**

Event Processing Start Date: **1st May 2013**
Event Processing End Date: **3rd May 2013**

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This event has been set up as a senior event.

Events that are set for Auto-Auto adherence will mean that the TIW will automatically adhere all transactions with the relevant reference entity name, regardless of the reference obligation used on that transaction.

If firms do not want transactions to be renamed in accordance with these events, firms must un-adhere those transactions. This un-adherence should be completed prior to **May 1st, 2013**, the Event Processing Start Date of these events. The TIW will only process Records that remain adhered by both parties. Additional information can be found in the Product Training and Support section of the TIW in a Self Study Guide: Practical Guide – Successor Events Processing.

Any questions or comments regarding this notice or The Warehouse Trust Company LLC in general should be directed to your Client Account representative.