



IMPORTANT NOTICE
Warehouse Trust Co LLC

#:	TIW#295
Date:	May 17 th , 2013
To:	Distribution
From:	Product Management
Subject:	Trade Information Warehouse Restructuring Event Processing for BANKIA, S.A.

Please be advised that, as set forth in Section V of the Warehouse Post-Trade Service Appendix to the Warehouse Trust Company LLC Operating Procedures, following an announcement from ISDA Determinations Committee that a restructuring credit event has taken place with respect to BANKIA, S.A., the Trade Information Warehouse has activated the Restructuring Credit Event Notice Facility for the reference entity name listed above.

A Restructuring Event Master Record has been established in the Warehouse system for this event, as detailed below:

Senior Event only

BANKIA MAY13

Firms may submit Restructuring Credit Event Notices, or Outside Credit Event Records for affected transactions in accordance with the Trade Information Warehouse Trust Company LLC Operating Procedures.

Access to the Restructuring Dashboard on the DerivSERV portal requires additional application. If your firm does not currently have access to the Restructuring Dashboard then your Access Coordinator may request access by completing an updated access coordinator form (available from <http://www.dtcc.com/customer/membership/derivserv/derivserv.php>) and submitting the completed form to dsmatch-implementation@markitserv.com. Access coordinators can grant access directly to users within their own firm once the above application submission is completed.

Dependent upon subsequent decisions by the ISDA Determinations Committee, further events may be created for any subsequent Credit Event under this Restructuring Event. These events will be covered in additional Important Notice distributions.

Any questions or comments regarding the credit event processing described in this Notice should be directed to Deriv/SERV Operations at 1-888-382-2721, Option 3 and 1 (North America); +44-(0)20-7136-6328, Option 1 (UK/Europe/Asia); or via e-mail at derivserv_operations@dtcc.com.

Any questions or comments regarding this notice or The Warehouse Trust Company LLC in general should be

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directed to your Client Account representative.