



IMPORTANT NOTICE
Warehouse Trust Co LLC

#:	TIW# 296
Date:	May 20 th , 2013
To:	Distribution
From:	Product Management
Subject:	Revised: Trade Information Warehouse Restructuring Event Processing for BANKIA, S.A.

Please be advised that, as set forth in Section V of the Warehouse Post-Trade Service Appendix to the Warehouse Trust Company LLC Operating Procedures, following an announcement from ISDA Determinations Committee that a restructuring credit event has taken place with respect to BANKIA, S.A., the Trade Information Warehouse has activated the Restructuring Credit Event Notice Facility for the reference entity name listed above.

A Restructuring Event Master Record has been established in the Warehouse system for this event, as detailed below:

Both Senior and Subordinated Event

BANKIA MAY13

Firms may submit Restructuring Credit Event Notices, or Outside Credit Event Records for affected

Non-Confidential

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Any questions or comments regarding this notice or The Warehouse Trust Company LLC in general should be directed to your Client Account representative.