



<b>B #:</b>	0032-13
<b>Date:</b>	01/09/13
<b>To:</b>	All Participants
<b>Category:</b>	Dividends
<b>From:</b>	Supervisor, Stock Dividend Department
<b>Attention:</b>	Dividend Managers, Cashiers, and Reorganization Managers
<b>Subject:</b>	<b>Rights Offering: ERHC Energy CUSIP:26884J104 Rights Contra CUSIP: 26884J997</b> <b>Record Date: 12/17/12 Expires: 01/31/13 @ 5:00 P.M.</b> Central time subject to extension or early termination. <b>Rate:</b> One Right for every three shares of common stock held.

\*\*\*\*\*WARNING TIME CRITICAL\*\*\*\*\*

ERHC Energy is issuing non-transferable Rights to their holders of record as of close of business 12/17/12 (Record Date). Each holder of ERHC Energy is entitled to one subscription Right for every three (3) shares of common stock owned at the close of business on 12/17/12. The Rights Offering expires on 1/31/13 @ 5:00 P.M. Central time subject to extension or early termination.

DTC allocated the Rights on 01/04/13.

Fractions are rounded down.

**THE DIVIDEND POSITION AND ALLOCATION HISTORY (DPAL) OPTION, ACCESSED VIA THE PTS DIVIDEND ANNOUNCEMENTS INQUIRY FUNCTION (DIVA), SHOULD BE USED TO CONFIRM YOUR RECORD DATE POSITION HISTORY.**

**IT IS IMPORTANT THAT PARTICIPANTS REFER TO THE DTC REORGANIZATION INQUIRY FOR PARTICIPANTS (RIPS), FUNCTION CODE 59, FOR INFORMATION REGARDING THE SUBSCRIPTION PRIVILEGE AND ANY EXTENSIONS TO THE EXPIRATION DATE.**

Non-Confidential

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To remove your name from the former system of email notifications, send a message to [unsubscribe@dtcc.com](mailto:unsubscribe@dtcc.com).

**B#: 0032-13**

If participants have any questions regarding this Important Notice, they may contact DTC's Customer Help Center at (888) 382-2721.

For questions regarding this Rights Offering, please contact the Subscription Agent, Corporate Stock Transfer, Inc. at (303) 282-4800.

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