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*****WARNING TIME CRITICAL*****

Purepoint Uranium Group Inc. is issuing Transferable Rights to holders as of close of business January 30, 2013, (the Record Date.) One (1) Right for Each Purepoint Uranium Group share held. The Rights expire on March 04, 2013, 5:00 PM, Toronto Time. The Rights are subject to certain restrictions for holders in non qualifying jurisdi

The eligible jurisdictions for this Rights Offering are All provinces of Canada . This offering is only being made eligible to holders in provinces of Canada. The Rights certificates will not be mailed to ineligible shareholders. Rights in respect of shares held by Ineligible Holders will be held on their behalf until February 22, 2013, either by the Subscription Agent or by the relevant securities broker or dealer, bank or trust company or other participant (including a Participant) through which they hold

may be, will attempt to sell such Rights on a best efforts basis.

DTC will not be releasing Rights. Participants with eligible unit holders wishing to have the rights released to them must send written instructions to the attention of, Stelastine Ash, or Douglas Shivers, of DTC's Stock Dividend Section, via fax at 813-470-1097, no later than 5:00 P.M., New York

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B#: 0130-13

The instructions will be processed only after acceptance by the Subscription Agent. **Participants will be responsible for receiving their Rights from the Transfer Agent.**

THE DIVIDEND POSITION AND ALLOCATION HISTORY (DPAL) OPTION, ACCESSED VIA THE PTS DIVIDEND ANNOUNCEMENTS INQUIRY FUNCTION (DIVA), SHOULD BE USED TO CONFIRM YOUR RECORD DATE POSITION HISTORY.

If participants have any questions regarding this Important Notice, they may contact DTC's Customer Help Center at (888) 382-2721.

If participants have a question regarding this Rights Offering, please contact the Transfer Agent, Equity Financial Trust Co. at (416)361-0152 or 1-866-393-4891. E-mail: investor@equityfinancialtrust.com.

Important Legal Information: *The Depository Trust Company ("DTC") does not represent or warrant the accuracy, adequacy, timeliness, completeness or fitness for any particular purpose of the information contained in this communication, which is based in part on information obtained from third parties and not independently verified by DTC and which is provided as is. The information contained in this communication is not intended to be a substitute for obtaining tax advice from an appropriate professional advisor. In providing this communication, DTC shall not be liable for (1) any loss resulting directly or indirectly from mistakes, errors, omissions, interruptions, delays or defects in such communication, unless caused directly by gross negligence or willful misconduct on the part of DTC, and (2) any special, consequential, exemplary, incidental or punitive damages. To ensure compliance with Internal Revenue Service Circular 230, you are hereby notified that: (a) any discussion of federal tax issues contained or referred to herein is not intended or written to be used, and cannot be used, for the purpose of avoiding penalties that maybe imposed under the Internal Revenue Code; and (b) as a matter of policy, DTC does not provide tax, legal or accounting advice and accordingly, you should consult your own tax, legal and accounting advisor before engaging in any transaction.*