

IMPORTANT NOTICE

~~The Depository Trust Company~~



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Date: , , 2 , /

To: hL e d

Category: e e a

From: Q a e h e O k g e e a a l i a

Attention: e e a c a d e a a k c e e k c a

Subject: l e k h e e a 6 k h d O d a h L H h
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Note: It is imperative that participants read this notice carefully.

Royal Dutch Shell has announced an interim optional scrip or cash dividend with respect to the **fourth quarter of fiscal year 2012**.

The available dividend election is explained in the following documents, which are available on the Shell website at www.shell.com/dividend or DTC Len system “**Lens number LG20101102 – 097**”

- Scrip Dividend Program – Q&A Booklet for ADS Holders

The reference prices used to determine the amount of new ADSs that will be issued in respect of ADSs that elect to receive new ADSs will be available on the above Shell website on at a time **TBD**.

Non-Confidential

DTCC is now offering enhanced access to all important notices via a new, Web-based subscription service. The new notification system leverages RSS Newsfeeds, providing significant benefits including real-time updates and customizable delivery. To learn more and to set up your own DTCC RSS alerts, visit http://www.dtcc.com/subscription_form.php.

To remove your name from the former system of email notifications, send a message to unsubscribe@dtcc.com.

Option #1 (All Cash) You may elect to receive a gross Cash dividend of \$0.86 rate per ADS NOT subject to withholding Tax (**DEFAULT OPTION**)

Option #2- (ADSs with fractions in cash (CIL)) to elect to ADSs representing **Royal Dutch Shell PLC** (“Alternative Reference ADS Price”). Cash in Lieu may be subject to 15% withholding tax.

PARTICIPANTS SHOULD SUBMIT ELECTION INSTRUCTIONS OVER THE PARTICIPANT TERMINAL SYSTEM (PTS) THROUGH THE ELECTIVE DIVIDEND SYSTEM (EDS) FUNCTION.

Participants not responding to the above option by 02/22/2013, 8:00 p.m., New York City time, will receive the default distribution in accordance with Option # 1 (DEFAULT-All Cash).

To confirm your Record Date positions, DTC participants should access the Dividend and Allocation History (DPAL) Menu Option, via the PTS Dividend Announcement Inquiry Function (DIVA).

If you have questions regarding this Important Notice or the processing of election instructions please contact the Investor Services Help Center at 888-382-2721.