



B #:	0182-13
Date:	February 11, 2013
To:	All Participants
Category:	Dividends
From:	Tax Reporting Service
Attention:	Managing Partner/Officer, Cashier, Dividend Mgr., Tax Mgr.
Subject:	Important Tax Information KKR & Co. L.P. CUSIP: 48248M102

The Depository Trust Company received the attached correspondence containing Tax Information. If applicable, please consult your tax advisor to ensure proper treatment of this event.

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Non-Confidential

VIA E-MAIL

February 7, 2013

American Stock Transfer
taxcompliance@amstock.com

The Depository Trust & Clearing Corporation
aogunmoyela@dtcc.com

Wall Street Concepts
wsc.tax@sungard.com

Broadridge Financial Solutions, Inc.
Steve.Neiss@Broadridge.com

Re: KKR & Co. L.P. ("KKR")
ISIN US48248M1027
Cash Distribution / Qualified Notice
Declaration Date: 7 February, 2013
Record Date: 19 February, 2013
Payment Date: 5 March, 2013
Amount Per Unit: U.S. \$0.70

Pursuant to U.S. Treasury Regulation §1.1446-4, please find attached a Qualified Notice with regard to the above cash distribution (per unit amounts in U.S. dollars).

Should you have questions or require anything further, please contact Brian Bull at (212) 659-2023 or Jeff Van Horn at (415) 315-3704.

Sincerely,


William J. Janetschek

Enclosure

KKR & Co. L.P. (“KKR”)
ISIN US48248M1027
Qualified Notice
Pursuant to U.S. Treasury Regulation §1.1446-4
Quarter Ended December 31, 2012

Notice Date: 7 February, 2013
Declaration Date: 7 February, 2013
Record Date: 19 February, 2013
Payment Date: 5 March, 2013
Distribution Per Unit: U.S. \$0.70

As of the date of this notice, our estimate of the distribution’s components is as follows:

Portfolio Interest Income (U.S.)	\$ 0.067262
Interest Income (Non-U.S.)	0.000066
Non-Qualified Dividend Income (Non-U.S.)	0.014100
Qualified Dividend Income (U.S.)	0.079718
Qualified Dividend Income (Non-U.S.)	0.004523
Short-Term Capital Gain (U.S.)	0.004062
Long-Term Capital Gain (U.S.)	0.350315
Long-Term Capital Gain (Non-U.S.)	0.126814
§988 Gain (Non-U.S.)	0.002589
Return of Capital	0.050551
Distribution Per Unit	\$ 0.700000

Note:

(1) The amounts reflected above represent KKR’s distributed earnings for the quarter. As disclosed in various public filings, KKR does not intend to distribute gains on principal investments, other than certain tax distributions. Therefore, the taxable income allocable to a holder of KKR common units may differ from the amounts reflected above.

(2) None of the above income items constitute Effectively Connected Income (“ECI”).