



<b>B #:</b>	0181-13
<b>Date:</b>	February 25, 2013
<b>To:</b>	All Participants
<b>Category:</b>	Dividends
<b>From:</b>	Tax Reporting Service
<b>Attention:</b>	Managing Partner/Officer, Cashier, Dividend Mgr., Tax Mgr.
<b>Subject:</b>	Important Tax Information The Carlyle Group L. P. Qualified Notice CUSIP: 14309L102

The Depository Trust Company received the attached correspondence containing Tax Information. If applicable, please consult your tax advisor to ensure proper treatment of this event.

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# THE CARLYLE GROUP

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GLOBAL ALTERNATIVE ASSET MANAGEMENT

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DATE: February 21, 2013

TO: American Stock Transfer; Depository Trust; Wall Street Concepts; Broadridge Financial

FROM: The Carlyle Group L.P.

CC: Z. Caplan (AMSTOCK)  
L. Dillard (CG)  
D. D'Anna (CG)  
A. Rappaport (CG)

RE: The Carlyle Group L.P. ("CG")  
CUSIP: 14309L102  
Qualified Notice  
Declaration Date: February 20, 2013  
Record Date: March 4, 2013  
Payment Date: March 13, 2013  
**Distribution per Unit:** U.S. \$0.85

This qualified notice is provided in accordance with §1441 of the Internal Revenue Code and U.S. Treasury Regulation §1.1446-4 with respect to the distribution of \$0.85 declared by The Carlyle Group L.P. to be paid on March 13, 2013.

**The distribution of U.S. \$0.85 is consists of the following components based on the best information available as of the date of this qualified notice:**

U.S. Portfolio Interest Income (see note A)	\$0.1348
U.S. Dividend Income (see note B)	\$0.0520
U.S. Long-Term Capital Gain (see note C)	\$0.1668
U.S. Long-Term Capital Gain	\$0.3480
Income not from U.S. Sources	\$0.1484
<b>Distribution Per Unit</b>	<b>\$0.8500</b>

As previously disclosed in various public filings, it is possible that a common unit holder's allocable share of CG's taxable income may differ from the distribution amounts reflected above.

Notes:

- (A) Eligible for the U.S. portfolio interest exemption for CG unit holders not considered a 10-Percent shareholder under §871(h)(3)(B) of the Internal Revenue Code (the "Code").
- (B) This income is subject to withholding under §1441 of the Code.
- (C) U.S. long-term capital gain realized on the sale of a United States real property holding corporation ("USRPHC"), as such term is defined in §897(c)(2) of the Code. As a result, the gain from the sale will be treated under §897(a)(1) of the Code as income that is effectively connected with a U.S. trade or business ("ECI").