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| B #: | 0261-13 |
| Date: | 03/06/13 |
| To: | All Participants |
| Category: | Dividends |
| From: | Supervisor, Stock Dividend Department |
| Attention: | Dividend Managers, Cashiers, and Reorganization Managers |
| Subject: | Rights Offering: Enersis S.A. CUSIP: 29274F104 Contra CUSIP: 29274F112 Record Date: 02/25/13 Expires: 03/21/13 no later than 2:15 P.M. NY time Rate: One ADS rights entitles the holder to .504 ADS rights |

***** WARNING TIME CRITICAL *****

Enersis S.A. is offering transferable ADS rights to holders of record on 02 /25/13. Record date holders are entitled to receive 0.504 ADS rights for each ADS held. The ADS rights offering expiration date is 3/21/13@ 2:15 P.M. NY time.

Fractional rights will be paid cash-in-lieu at the DTC Participant level.

The rights allocation which took place on 02/26/13 was reversed in order to capture due bill activity. The Ex-Date for this distribution was 02/28/13 and Due Bill activity was monitored from 02/26/13 until 3/4/13.

DTC allocated rights on 03/05/13.

THE DIVIDEND POSITION AND ALLOCATION HISTORY (DPAL) OPTION, ACCESSED VIA THE PTS DIVIDEND ANNOUNCEMENTS INQUIRY FUNCTION (DIVA), SHOULD BE USED TO CONFIRM YOUR RECORD DATE POSITION HISTORY.

IT IS IMPORTANT THAT PARTICIPANTS REFER TO THE DTC REORGANIZATION INQUIRY FOR PARTICIPANTS (RIPS), FUNCTION CODE 59, FOR INFORMATION REGARDING THE SUBSCRIPTION PRIVILEGE AND ANY EXTENSIONS TO THE EXPIRATION DATE.

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Non-Confidential

#0261-13

If participants have any questions regarding this Important Notice, they may contact DTC's Customer Help Center at (888) 382-2721.

If participant have any additional questions regarding this offerings, please contact Innisfree M & A Incorporate, at 1-888-750-5834 (stockholders from the US and Canada Call Toll-Free), + 1-412-232-3651 (stockholders from other countries) and 1-212-750-5833 (Banks and Brokers call Collect).

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