



<b>B #:</b>	0536-13
<b>Date:</b>	04/10/13
<b>To:</b>	All Participants
<b>Category:</b>	Dividends
<b>From:</b>	Supervisor, Stock Dividend Department
<b>Attention:</b>	Dividend Managers, Cashiers, and Reorganization Managers
<b>Subject:</b>	Rights Offering: ADR Samson Oil & Gas Ltd. CUSIP: 796043107; Rights Contra CUSIP: 796043891; Record Date: 04/08/13; Expiration Date & Time: 04/24/13 5:00 p.m. New York City Time Rate: 1 right for every 3 ADS held

\*\*\*\*\*WARNING TIME CRITICAL\*\*\*\*\*

ADR Samson Oil & Gas Ltd is offering **Non-Transferable** subscription rights to holders as of the close of business 04/08/13 (the Record Date). Each holder is entitled to one (1) right for every three (3) ADS held. The Rights expire on 04/24/2013 5:00 p.m. New York City time unless extended.

Rights were allocated today 04/10/2013.

**THE DIVIDEND POSITION AND ALLOCATION HISTORY (DPAL) OPTION, ACCESSED VIA THE PTS DIVIDEND ANNOUNCEMENTS INQUIRY FUNCTION (DIVA), SHOULD BE USED TO CONFIRM YOUR RECORD DATE POSITION HISTORY.**

**IT IS IMPORTANT THAT PARTICIPANTS REFER TO THE DTC REORGANIZATION INQUIRY FOR PARTICIPANTS (RIPS), FUNCTION CODE 59, FOR INFORMATION REGARDING THE SUBSCRIPTION PRIVILEGE AND ANY EXTENSIONS TO THE EXPIRATION DATE.**

If participants have any questions regarding this Important Notice, they may contact DTC's Customer Help Center at (888) 382-2721.

For questions regarding this Rights Offering, banks and brokers may contact the information agent, Georgeson Inc., at (800) 223-2064. All others may call 800-213-0473.

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