



<b>B #:</b>	0588-13
<b>Date:</b>	04/11/13
<b>To:</b>	All Participants
<b>Category:</b>	Dividends
<b>From:</b>	Supervisor, Stock Dividend Department
<b>Attention:</b>	Dividend Managers, Cashiers, and Reorganization Managers
<b>Subject:</b>	<b>Rights Offering:</b> Cache Inc., <b>CUSIP:</b> 127150308 <b>Rights CUSIP:</b> 127150126 <b>Record Date:</b> 04/04/13 <b>Expires:</b> 4/25/13 at 5:00 P.M. Eastern time, subject to extension <b>Rate:</b> 0.359 Right for each share of common stock held

\*\*\*\*\*WARNING TIME CRITICAL\*\*\*\*\*

Cache Inc. is issuing transferable Rights to holders as of close of business 04/04/13 (Record Date). Each holder is entitled to 0.359 Rights for each share of common stock held on the record date. No fractional shares will be issued, instead all fractional shares will rounded down.

The Rights Offering expires on 4/25/13 at 5:00 P.M. Eastern time, subject to extension

DTC anticipates to allocate the rights on 4/12/13.

**The rights allocation will take place on 04/12/13 due to interim activity. The Ex-Date for this distribution was 04/09/13 and Interim activity was monitored from 04/05/13 until 4/11/13.**

**THE DIVIDEND POSITION AND ALLOCATION HISTORY (DPAL) OPTION, ACCESSED VIA THE PTS DIVIDEND ANNOUNCEMENTS INQUIRY FUNCTION (DIVA), SHOULD BE USED TO CONFIRM YOUR RECORD DATE POSITION HISTORY.**

**IT IS IMPORTANT THAT PARTICIPANTS REFER TO THE DTC REORGANIZATION INQUIRY FOR PARTICIPANTS (RIPS), FUNCTION CODE 59, FOR INFORMATION REGARDING THE SUBSCRIPTION PRIVILEGE AND ANY EXTENSIONS TO THE EXPIRATION DATE.**

Non-Confidential

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To remove your name from the former system of email notifications, send a message to [unsubscribe@dtcc.com](mailto:unsubscribe@dtcc.com).

**B#: 0588-13**

If participants have any questions regarding this Important Notice, they may contact DTC's Customer Help Center at (888) 382-2721.

For questions regarding this Rights Offering, please contact the Information agent, Laurel Hill Advisory Group, LLC, at (888) 742-1305 (toll free).

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