



B #:	0723-13
Date:	May 1, 2013
To:	All Participants
Category:	Dividends
From:	Tax Reporting Service
Attention:	Managing Partner/Officer, Cashier, Dividend Mgr., Tax Mgr.
Subject:	Important Tax Information KKR & Co. L.P CUSIP: 48248M102

The Depository Trust Company received the attached correspondence containing Tax Information. If applicable, please consult your tax advisor to ensure proper treatment of this event.

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Non-Confidential

VIA E-MAIL

April 25, 2013

American Stock Transfer
taxcompliance@amstock.com

The Depository Trust & Clearing Corporation
aogunmoyela@dtcc.com

Wall Street Concepts
wsc.tax@sungard.com

Broadridge Financial Solutions, Inc.
Steve.Neiss@Broadridge.com

Re: KKR & Co. L.P. ("KKR")
ISIN US48248M1027
Cash Distribution / Qualified Notice
Declaration Date: April 25, 2013
Record Date: May 6, 2013
Payment Date: May 21, 2013
Amount Per Unit: U.S. \$0.27

Pursuant to U.S. Treasury Regulation §1.1446-4, please find attached a Qualified Notice with regard to the above cash distribution (per unit amounts in U.S. dollars).

Should you have questions or require anything further, please contact Brian Bull at (212) 659-2023 or Jeff Van Horn at (415) 315-3704.

Sincerely,

William J. Janetschek

Enclosure

KKR & Co. L.P. ("KKR")
ISIN US48248M1027
Qualified Notice
Pursuant to U.S. Treasury Regulation §1.1446-4
Quarter Ended March 31, 2013

Notice Date: April 25, 2013
Declaration Date: April 25, 2013
Record Date: May 6, 2013
Payment Date: May 21, 2013
Distribution Per Unit: U.S. \$0.27

The distribution's components are as follows:

Portfolio Interest Income (U.S.)	\$ 0.052368
Interest Income (Non-U.S.)	0.001794
Qualified Dividend Income (U.S.)	0.063082
Long-Term Capital Gain (U.S.)	0.131414
Long-Term Capital Gain (Non-U.S.)	0.021342
Distribution Per Unit	\$ 0.270000

Note:

- (1) The amounts reflected above represent KKR's distributed earnings for the quarter, which may differ from the amount of taxable income allocable to a holder of KKR common units.
- (2) None of the above income items constitute Effectively Connected Income ("ECI").