## **DTCC** *Important Notice* The Depository Trust Company

B #:	0809-13	
Date:	May 9, 2013	
То:	All Participants	
Category:	Dividends	
From:	Tax Reporting Service	
Attention:	Managing Partner/Officer, Cashier, Dividend Mgr., Tax Mgr.	
	Important Tax Information	
Subject:	The Carlyle Group	
	CUSIP: 14309L102	

The Depository Trust Company received the attached correspondence containing Tax Information. If applicable, please consult your tax advisor to ensure proper treatment of this event.

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## The Carlyle Group

GLOBAL ALTERNATIVE ASSET MANAGEMENT

DATE: May 9, 2013

TO: American Stock Transfer; Depository Trust; Wall Street Concepts; Broadridge Financial

FROM: The Carlyle Group L.P.

- CC: Z. Caplan (AMSTOCK) L. Dillard (CG) D. D'Anna (CG) A. Rappaport (CG)
- RE: The Carlyle Group L.P. ("CG") CUSIP: 14309L102 Qualified Notice Declaration Date: May 8, 2013 Record Date: May 20, 2013 Payment Date: May 31, 2013 Distribution per Unit: U.S. \$0.16

This qualified notice is provided in accordance with §1441 of the Internal Revenue Code and U.S. Treasury Regulation §1.1446-4 with respect to the distribution of \$0.16 declared by The Carlyle Group L.P. to be paid on May 31, 2013.

## The distribution of U.S. \$0.16 consists of the following components:

U.S. Dividend Income (see note A)	\$0.0059
U.S. Long-Term Capital Gain	\$0.1266
Income not from U.S. Sources	\$0.0275
Distribution Per Unit (see note B)	\$0.1600

As previously disclosed in various public filings, it is possible that a common unitholders <u>allocable</u> share of CG's taxable income may differ from the distribution amounts reflected above.

Notes:

- (A) This income is subject to withholding under §1441of the Code.
- (B) None of the distribution components listed above includes Effectively Connected Income (ECI).