



*Important Notice*  
**The Depository Trust Company**

<b>B #:</b>	910-13
<b>Date:</b>	05/31/13
<b>To:</b>	All Participants
<b>Category:</b>	Dividends
<b>From:</b>	Supervisor, Stock Dividend Department
<b>Attention:</b>	Dividend Managers, Cashiers, and Reorganization Managers
<b>Subject:</b>	<b>Rights:</b> Consumers Bancorp, Inc. <b>CUSIP:</b> 210509105 <b>Rights Contra CUSIP:</b> 210509998 <b>Record Date:</b> 03/26/13 <b>Expires:</b> 06/21/13 no later than 5:00 P.M. Eastern Time, unless extended. <b>Rate:</b> 1 Right for each common stock owned on the record date.

\*\*\*\*\*WARNING TIME CRITICAL\*\*\*\*\*

Consumers Bancorp, Inc. is issuing **non-transferable** Rights to holders as of close of business 03/26/13 (Record Date). Each owner of shares of Common Stock is entitled to one Right for each share of Common Stock owned by such owner at 5:00 P.M., Eastern Time, on the Record Date. The Rights will expire, if not exercised prior to 5:00 P.M., Eastern Time, on 6/21/13, unless extended.

DTC allocated the Rights on 05/31/13.

**THE DIVIDEND POSITION AND ALLOCATION HISTORY (DPAL) OPTION, ACCESSED VIA THE PTS DIVIDEND ANNOUNCEMENTS INQUIRY FUNCTION (DIVA), SHOULD BE USED TO CONFIRM YOUR RECORD DATE POSITION HISTORY.**

**IT IS IMPORTANT THAT PARTICIPANTS REFER TO THE DTC REORGANIZATION INQUIRY FOR PARTICIPANTS (RIPS), FUNCTION CODE 59, FOR INFORMATION REGARDING THE SUBSCRIPTION PRIVILEGE AND ANY EXTENSIONS TO THE EXPIRATION DATE.**

If participants have any questions regarding this Important Notice, they may contact DTC's Customer Help Center at (888) 382-2721.

DTCC offers enhanced access to all important notices via a Web-based subscription service. The notification system leverages RSS Newsfeeds, providing significant benefits including real-time updates and customizable delivery. To learn more and to set up your own DTCC RSS alerts, visit [http://www.dtcc.com/subscription\\_form.php](http://www.dtcc.com/subscription_form.php).

Non-Confidential

**B#: 910-13**

For questions regarding Consumers Bancorp, Inc., please contact the Company at 800-948-1262 (toll free), Monday thru Friday (except bank holidays) between 9:00 A.M. and 4:00 P.M. Eastern Time.

**Important Legal Information:** *The Depository Trust Company ("DTC") does not represent or warrant the accuracy, adequacy, timeliness, completeness or fitness for any particular purpose of the information contained in this communication, which is based in part on information obtained from third parties and not independently verified by DTC and which is provided as is. The information contained in this communication is not intended to be a substitute for obtaining tax advice from an appropriate professional advisor. In providing this communication, DTC shall not be liable for (1) any loss resulting directly or indirectly from mistakes, errors, omissions, interruptions, delays or defects in such communication, unless caused directly by gross negligence or willful misconduct on the part of DTC, and (2) any special, consequential, exemplary, incidental or punitive damages. To ensure compliance with Internal Revenue Service Circular 230, you are hereby notified that: (a) any discussion of federal tax issues contained or referred to herein is not intended or written to be used, and cannot be used, for the purpose of avoiding penalties that maybe imposed under the Internal Revenue Code; and (b) as a matter of policy, DTC does not provide tax, legal or accounting advice and accordingly, you should consult your own tax, legal and accounting advisor before engaging in any transaction.*