



B #:	0939-13
Date:	June 06, 2013
To:	All Participants
Category:	Dividends
From:	Supervisor, Stock Dividend Department
Attention:	Dividend Managers, Cashiers, and Reorganization Managers
Subject:	Rights Offering: PolyMet Mining Corp. CUSIP: 731916102 Rights CUSIP: 731916110 Record Date: 06/04/2013 Rate: One (1) transferable Right for each common share held Expiration Date & Time: July 03, 2013, 5:00 p.m. EST

*****WARNING TIME CRITICAL*****

Rights were allocated today 06/06/2013

PolyMet Mining Corp is issuing Transferable Rights to its stockholders of common stock as of the close of business on 06/04/2013, the record date. Every two (2) Rights will entitle the holders thereof to acquire one (1) new common share of PolyMet Mining Corp. at US \$0.66 per share.

The Rights expire on July 03, 2013 at 5:00 p.m. EST.

IT IS IMPORTANT THAT PARTICIPANTS REFER TO THE DTC REORGANIZATION INQUIRY FOR PARTICIPANTS (RIPS), FUNCTION CODE 59, FOR INFORMATION REGARDING THE SUBSCRIPTION PRIVILEGE AND ANY EXTENSIONS TO THE EXPIRATION DATE

THE DIVIDEND POSITION AND ALLOCATION HISTORY (DPAL) OPTION, ACCESSED VIA THE PTS DIVIDEND ANNOUNCEMENTS INQUIRY FUNCTION (DIVA), SHOULD BE USED TO CONFIRM YOUR RECORD DATE POSITION HISTORY.

If participants have any questions regarding this Important Notice, they may contact DTC's Customer Help Center at (888) 382-2721.

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Participants who have questions regarding this Rights Offering may contact the subscription agent Computershare Investor Services Inc. at (800) 564-6253. Banks and brokerage firms may also call the same number at (800) 564-6253.

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