

<b>B #:</b>	0952-13
<b>Date:</b>	06/13/13
<b>To:</b>	All Participants
<b>Category:</b>	Dividends
<b>From:</b>	Supervisor, Stock Dividend Department
<b>Attention:</b>	Dividend Managers, Cashiers, and Reorganization Managers
<b>Subject:</b>	<b>Rights Offering:</b> Asia Entertainment & Resources Ltd., <b>CUSIP:</b> G0539K108 <b>Rights CUSIP:</b> G0539K124 <b>Record Date:</b> 06/03/2013 <b>Expires:</b> 06/21/2013 @ 5:00 P.M. NY time unless extended. <b>Rate: One Right for every two shares of common stock held.</b>

## REVISION-Rate Revised

\*\*\*\*\*WARNING TIME CRITICAL\*\*\*\*\*

Asia Entertainment & Resources Ltd., is issuing **transferable** Rights to holders of record as of close of business 06/03/2013 (Record Date). **Each holder of Asia Entertainment & Resources Ltd., is entitled to one Right for every two shares of common stock held on 06/03/2013 the Record Date.** The Rights Offering expires on 06/21/2013 at 5:00 P.M. New York time unless extended.

**Due to the late ex-date ruling of 06/07/13, DTC will be monitoring interim activity from 6/4/13 through 6/11/13.**

**DTC allocated the Rights on 06/12/2013.**

**THE DIVIDEND POSITION AND ALLOCATION HISTORY (DPAL) OPTION, ACCESSED VIA THE PTS DIVIDEND ANNOUNCEMENTS INQUIRY FUNCTION (DIVA), SHOULD BE USED TO CONFIRM YOUR RECORD DATE POSITION HISTORY.**

**IT IS IMPORTANT THAT PARTICIPANTS REFER TO THE DTC REORGANIZATION INQUIRY FOR PARTICIPANTS (RIPS), FUNCTION CODE 59, FOR INFORMATION REGARDING THE SUBSCRIPTION PRIVILEGE AND ANY EXTENSIONS TO THE EXPIRATION DATE.**

If participants have any questions regarding this Important Notice, they may contact DTC's Customer Help Center at (888) 382-2721.

For questions regarding this Rights Offering, please contact Georgeson Inc., the Information Agent, by telephone at (877) 278-4774 (toll free) or (212) 440-9800.

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