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| B #: | 0952-13 |
| Date: | 06/13/13 |
| To: | All Participants |
| Category: | Dividends |
| From: | Supervisor, Stock Dividend Department |
| Attention: | Dividend Managers, Cashiers, and Reorganization Managers |
| Subject: | Rights Offering: Asia Entertainment & Resources Ltd., CUSIP: G0539K108 Rights CUSIP: G0539K124 Record Date: 06/03/2013 Expires: 06/21/2013 @ 5:00 P.M. NY time unless extended. Rate: One Right for every two shares of common stock held. |

REVISION-Rate Revised

*****WARNING TIME CRITICAL*****

Asia Entertainment & Resources Ltd., is issuing **transferable** Rights to holders of record as of close of business 06/03/2013 (Record Date). **Each holder of Asia Entertainment & Resources Ltd., is entitled to one Right for every two shares of common stock held on 06/03/2013 the Record Date.** The Rights Offering expires on 06/21/2013 at 5:00 P.M. New York time unless extended.

Due to the late ex-date ruling of 06/07/13, DTC will be monitoring interim activity from 6/4/13 through 6/11/13.

DTC allocated the Rights on 06/12/2013.

THE DIVIDEND POSITION AND ALLOCATION HISTORY (DPAL) OPTION, ACCESSED VIA THE PTS DIVIDEND ANNOUNCEMENTS INQUIRY FUNCTION (DIVA), SHOULD BE USED TO CONFIRM YOUR RECORD DATE POSITION HISTORY.

IT IS IMPORTANT THAT PARTICIPANTS REFER TO THE DTC REORGANIZATION INQUIRY FOR PARTICIPANTS (RIPS), FUNCTION CODE 59, FOR INFORMATION REGARDING THE SUBSCRIPTION PRIVILEGE AND ANY EXTENSIONS TO THE EXPIRATION DATE.

If participants have any questions regarding this Important Notice, they may contact DTC’s Customer Help Center at (888) 382-2721.

For questions regarding this Rights Offering, please contact Georgeson Inc., the Information Agent, by telephone at (877) 278-4774 (toll free) or (212) 440-9800.

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Non-Confidential

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