



B #:	0984-13
Date:	06/20/13
To:	All Participants
Category:	Dividends
From:	Supervisor, Stock Dividend Department
Attention:	Dividend Managers, Cashiers, and Reorganization Managers
Subject:	Rights Offering: Federal Mogul CUSIP 313549404 Rights Contra CUSIP: 313549123 Record Date: 06/07/13 Expires: 06/27/13 @ 5:00 P.M. Eastern time subject to extension Rate: One Right for each whole share of common stock held.

*****WARNING TIME CRITICAL*****

Federal Mogul is issuing transferable Rights to holders of record as of close of business 06/07/13 (Record Date). Each holder of Federal Mogul is entitled to one subscription Right for each whole share of common stock owned on the record date.

The Rights Offering expires on 06/27/13 @ 5:00 P.M. Eastern time subject to extension.

DTC allocated the Rights on 06/13/13.

The company has advised that offering documents (including the Prospectus and other documents as the company deems necessary or appropriate, if any), but no Subscription Certificates will be mailed to shareholders as of the record date whose addresses are outside the United States (including its territories and possessions and the District of Columbia). The Rights relating to these holders will be held by the agent for such foreign record date shareholders' accounts until instructions are received to exercise, sell or transfer the Rights.

As per the prospectus supplement, "subject to applicable laws, the Rights may be offered for sale, sold, transferred or assigned without our consent. There is currently no trading market for the rights and a trading market for the Rights may not develop."

Non-Confidential

DTCC is now offering enhanced access to all important notices via a new, Web-based subscription service. The new notification system leverages RSS Newsfeeds, providing significant benefits including real-time updates and customizable delivery. To learn more and to set up your own DTCC RSS alerts, visit http://www.dtcc.com/subscription_form.php.

To remove your name from the former system of email notifications, send a message to unsubscribe@dtcc.com.

B#: 0984-13

THE DIVIDEND POSITION AND ALLOCATION HISTORY (DPAL) OPTION, ACCESSED VIA THE PTS DIVIDEND ANNOUNCEMENTS INQUIRY FUNCTION (DIVA), SHOULD BE USED TO CONFIRM YOUR RECORD DATE POSITION HISTORY.

IT IS IMPORTANT THAT PARTICIPANTS REFER TO THE DTC REORGANIZATION INQUIRY FOR PARTICIPANTS (RIPS), FUNCTION CODE 59, FOR INFORMATION REGARDING THE SUBSCRIPTION PRIVILEGE AND ANY EXTENSIONS TO THE EXPIRATION DATE.

If participants have any questions regarding this Important Notice, they may contact DTC's Customer Help Center at (888) 382-2721.

For questions regarding this Rights Offering, please contact the Information Agent, D.F.King at 1-800-901-0068 toll free or, if you are a bank or broker, 212-269-5550.

Important Legal Information: *The Depository Trust Company ("DTC") does not represent or warrant the accuracy, adequacy, timeliness, completeness or fitness for any particular purpose of the information contained in this communication, which is based in part on information obtained from third parties and not independently verified by DTC and which is provided as is. The information contained in this communication is not intended to be a substitute for obtaining tax advice from an appropriate professional advisor. In providing this communication, DTC shall not be liable for (1) any loss resulting directly or indirectly from mistakes, errors, omissions, interruptions, delays or defects in such communication, unless caused directly by gross negligence or willful misconduct on the part of DTC, and (2) any special, consequential, exemplary, incidental or punitive damages. To ensure compliance with Internal Revenue Service Circular 230, you are hereby notified that: (a) any discussion of federal tax issues contained or referred to herein is not intended or written to be used, and cannot be used, for the purpose of avoiding penalties that maybe imposed under the Internal Revenue Code; and (b) as a matter of policy, DTC does not provide tax, legal or accounting advice and accordingly, you should consult your own tax, legal and accounting advisor before engaging in any transaction.*