



<b>B #:</b>	1197-13
<b>Date:</b>	July 26, 2013
<b>To:</b>	All Participants
<b>Category:</b>	Dividends
<b>From:</b>	Tax Reporting Service
<b>Attention:</b>	Managing Partner/Officer, Cashier, Dividend Mgr., Tax Mgr.
<b>Subject:</b>	Important Tax Information KKR Financial Holdings LLC CUSIP:48248M102

The Depository Trust Company received the attached correspondence containing Tax Information. If applicable, please consult your tax advisor to ensure proper treatment of this event.

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Non-Confidential

# KKR

Kohlberg Kravis Roberts

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VIA E-MAIL

July 26, 2013

American Stock Transfer  
[taxcompliance@amstock.com](mailto:taxcompliance@amstock.com)

The Depository Trust & Clearing Corporation  
[aogunmoyela@dtcc.com](mailto:aogunmoyela@dtcc.com)

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Broadridge Financial Solutions, Inc.  
[BSGIssuerServices@Broadridge.com](mailto:BSGIssuerServices@Broadridge.com)

Re: **KKR & Co. L.P. ("KKR")**  
**ISIN US48248M1027**  
**Cash Distribution / Qualified Notice**  
**Declaration Date: July 26, 2013**  
**Record Date: August 5, 2013**  
**Payment Date: August 20, 2013**  
**Amount Per Unit: U.S. \$0.42**

Pursuant to U.S. Treasury Regulation §1.1446-4, please find attached a Qualified Notice with regard to the above cash distribution (per unit amounts in U.S. dollars).

Should you have questions or require anything further, please contact Brian Bull at (212) 659-2023 or Jeff Van Horn at (415) 315-3704.

Sincerely,

William J. Janetschek

Enclosure

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Kohlberg Kravis Roberts & Co. L.P.

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KKR & Co. L.P. (“KKR”)  
ISIN US48248M1027  
Qualified Notice

Pursuant to U.S. Treasury Regulation §1.1446-4  
Quarter Ended June 30, 2013

Notice Date: July 26, 2013  
Declaration Date: July 26, 2013  
Record Date: August 5, 2013  
Payment Date: August 20, 2013  
Distribution Per Unit: U.S. \$0.42

The distribution’s components are as follows:

Portfolio Interest Income (U.S.)	\$ 0.054325
Interest Income (Non-U.S.)	0.002141
Qualified Dividend Income (U.S.)	0.050693
Qualified Dividend Income (Non-U.S.)	0.021903
Non-Qualified Dividend Income (U.S.)	0.001213
Non-Qualified Dividend Income (Non-U.S.)	0.001116
Long-Term Capital Gain (U.S.)	0.170789
Long-Term Capital Gain (Non-U.S.)	0.117820
<b>Distribution Per Unit</b>	<b>\$ 0.420000</b>

Note:

(1) The amounts reflected above represent KKR’s distributed earnings for the quarter, which may differ from the amount of taxable income allocable to a holder of KKR common units.

(2) None of the above income items constitute Effectively Connected Income (“ECI”).